

*2019 Annual Report*

CARROLL  
COUNTY

HOWARD  
COUNTY

CLINTON  
COUNTY



**BUILDING A  
STRONG FOUNDATION**

*for our community*





**Community Foundation of Howard County Inc.**

**Carroll County Community Foundation**

**Clinton County Community Foundation**

215 W. Sycamore Street, Kokomo, Indiana 46901  
 Monday - Friday 8 a.m. - 4:30 p.m. or by appointment  
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**Visit us online:**

[cfhoward.org](http://cfhoward.org)   [cfcarroll.org](http://cfcarroll.org)   [cfclinton.org](http://cfclinton.org)

**Our Mission**

The mission of the Community Foundation Serving Howard, Carroll and Clinton Counties is to connect people, resources and causes to produce a positive and sustainable change in the communities we serve.

**Our Vision**

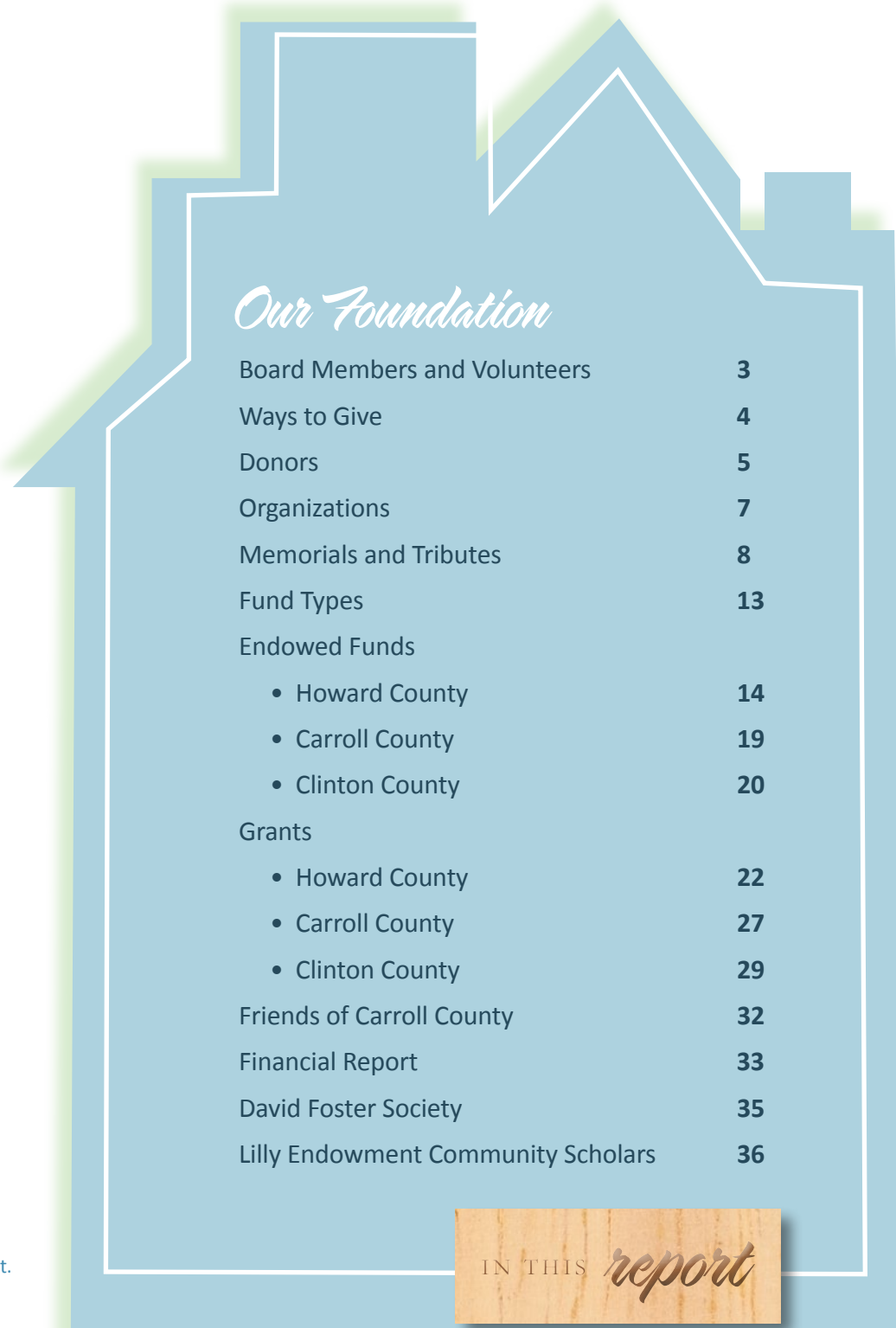
The Community Foundation is recognized by the community to be an effective, credible and influential broad-based organization. It serves the community as a catalyst dedicated to improving the quality of life of our people through the permanent stewardship of financial gifts placed in its care.



**NATIONAL STANDARDS**

The Community Foundation Serving Howard, Carroll and Clinton Counties has achieved National Standards for U.S. Community Foundations accreditation. The standards are administered through the National Association of Council on Foundations to verify that foundations demonstrate accountability, transparency and continuous self-improvement.

Excellence. Accountability. Impact.™



*Our Foundation*

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## FROM THE *President*

*Dear Friends of the Community Foundation,  
Serving Howard, Carroll and Clinton Counties:*

In last year's annual report, we shared with you

details about the Lilly Endowment Inc. Giving Indiana Funds for Tomorrow, or GIFT Initiative Phase VII for Indiana community foundations. A highlight for 2019 was your Foundation receiving Community Leadership Planning Grants totaling \$175,000 through the GIFT initiative (the grants are shared among the three counties based on population).

The Endowment's Planning Grants were designed to help local foundations like ours have a more active leadership role in the community. The grants specifically support initiatives to help us assess, identify and prioritize needs and assets, better understand the ways local leaders can make a difference in the community and develop strategies to address high-priority challenges and opportunities.

To that end, during the planning grant phase in 2019, the Foundation conducted 46 "community conversations" to learn about the aspirations, concerns and actions that citizens in our three counties feel are important for the future well-being and growth of our communities. In total, more than 70 meetings were held with county residents, business leaders,

educators, young adults, veterans, senior citizens, key service providers, law enforcement professionals, and elected officials.

In other words, you talked and we listened.

This community outreach has created an unprecedented level of community knowledge. A consistent aspiration across our three counties was to work towards mentally healthy/drug-free communities. Also, the desire for more progressive, inclusive and diverse programs in our communities was an identifiable need. The results of this first-phase learning effort will be a long-term and ongoing meaningful relationship between the Foundation and our community leaders as we work together to improve the lives of residents.

The next step was to apply for the Endowment program's Implementation Grants, funds that can be applied directly to implement and support strategic initiatives and projects that will address the findings from the community conversations. I look forward to sharing more details with you about these activities as they happen.

While the Endowment's GIFT program is creating lots of exciting opportunities for the Foundation, let's not forget about the many other ways we continue to make a difference in our communities. You'll see highlights of some of these in this year's report,

everything from a repurposed historic building in Carroll County, to a new phone system for a seniors' services group in Clinton County, to a God's Garage ministry in Howard County.

I also want to share with you that resources remain available for the Endowment's matching gifts initiative. For every \$1 given to an unrestricted community endowment fund, the match is \$2. (The match has been met for this type of fund in Clinton County.) For every \$1 given to the Foundation's other types of endowed funds, the match is \$.50 – \$.25 to the same fund as the gift and \$.25 to an unrestricted community endowment fund. (The match has been met for this type of fund in Howard County.) This match initiative runs through Sept. 30, 2021, or until the match is met.

To learn more about this or any of our other programs, please stop by and visit us. You might notice some updates to our offices as well; we refurbished the building's interior with fresh paint and new carpeting. We remain committed to serving you and are ready to help guide and support whatever your charitable funding plans may be for today and for the future.

Gregory P. Aaron, President

## CORONAVIRUS IN OUR COMMUNITIES

Our lives changed in March 2020, as the state and county governments began responding to a global pandemic that had reached us here in north central Indiana. COVID-19 is a contagious and unpredictable illness, capable of death and disruption. In the midst of this once-in-a-lifetime collective experience, the Community Foundation Serving Howard, Carroll and Clinton Counties was there to help provide a predictable and tangible response to those in need.

So far, the Community Foundation has awarded \$103,000 in COVID-19 Rapid Response Grants for 20 nonprofit organizations in our three-county area. From food banks to counseling centers, the disbursements helped with local food distribution, human services, virtual services and other emergency sources of care. A measured approach will anticipate potential extended funding requirements during the recovery phase.

We offer thoughts, prayers and words of hope to those families in our community who have lost loved ones. For others who may be suffering or struggling, we stand ready to help through our nonprofit partners who have responded with excellence throughout this unprecedented crisis. The Community Foundation is also participating on the United Way of Howard and Tipton Counties, the United Way for Clinton County and the Carroll County United Fund's advisory boards managing funding activities related to COVID-19.

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*Community Volunteer*

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*Community Volunteer*

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*Craftsman Homes & Remodeling*

**Doug Vaughn**

*Rite Quality Supplies*

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*LaCinda Chapman,*

*Gil Porter, Sherry Hayes,*

*Greg Aaron, Kim Abney*

*and Cathy Irick*



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Steve Rothenberger  
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Gary Duff  
Kathi Johnson  
Barry Marvin  
Matt Meek  
Josh Plue  
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Gene Marshall  
John Milholland  
Sonya Miller  
Laura Mullen  
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Sonya Miller  
Laura Mullen  
Bob Shaffer  
Megan Sheets  
Bob Thorley

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Matt Meek  
Carolyn Pearson  
Josh Plue  
Jennifer Spesard

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Irene Rolland  
Rick Smith  
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# WAYS TO GIVE



CASH/CHECK/ONLINE  
CREDIT CARD DONATIONS



STOCK/BONDS/MUTUAL FUNDS



REAL ESTATE AND PROPERTY



GRAIN/LIVESTOCK



CHARITABLE GIFT ANNUITY



CHARITABLE REMAINDER TRUST



LIFE INSURANCE



BEQUESTS



IRA CHARITABLE ROLLOVER

COMMUNITY  
ENDOWMENT FUND

*Story*

HOWARD COUNTY

*God's Garage*

For two years the God's Garage vehicle-repair ministry operated comfortably out of the maintenance building at Crossroads Community Church. Started by a retired mechanic who followed his faith into the service of helping income-restrained residents get vehicle service for the cost of the replacement parts, demand eventually became so great that it was straining the physical space.

Crossroads turned to the Community Foundation. This year, thanks to a grant, the God's Garage team opened the doors of their new home in what had been an empty warehouse and put the first car up on the lift (one of two in operation in the new facility). Available funds also covered much of the cost of equipping the garage, ensuring that

the current and future mechanics -- who also generously donate their time and talents -- have the tools they need on site. From the air pressure system to the guest restroom, the new space is designed with the customer in mind, and can easily be expanded to meet future needs.

It couldn't have come at a more important moment. The COVID-19 pandemic has re-written rules and reordered lives. Having reliable personal transportation for those essential trips is a necessity for many Howard County residents. True to their mission, God's Garage and the Community Foundation are providing a helping hand in challenging times.



# DONORS

*The Community Foundation wishes to express its gratitude to the following individuals and groups who have assisted the Foundation and the community with their gifts in 2019:*

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*for tomorrow*

# TRIBUTES

## **In Honor of Tom & Jan Archibald**

Mr. & Mrs. Mark Rule

## **In Honor of Kitty Bell**

Dr. & Mrs. Timothy Davis

## **In Honor of Hilda & Kevin Burns**

Dr. & Mrs. Timothy Davis

## **In Honor of Jill Carroll**

Mr. Marty & Pastor Pam

Ditson-McCall

Ms. Dorothy T. Pilley

## **In Honor of Tim & Dana Davis**

Mr. & Mrs. Kevin B. Burns

## **In Honor of Joe Dunbar**

Mr. & Mrs. Bob Hingst

## **In Honor of Libby German, Abby Williams & Families**

Roland Winger

## **In Honor of Steven Heck**

Mr. & Mrs. William J. Heck

## **In Honor of Hoshaw**

### **Grandchildren**

Dr. & Mrs. Timothy Davis

## **In Honor of Al & Linda Jackson**

Marilyn & Mel Lowery,

Steve & Carol Jackson,

Scott & Pam Jackson,

Sandy Schafer & Family

## **In Honor of Dr. Greg Norman**

Shannon, Denise, Laura

& Cassey

## **In Honor of Andrew & Melissa Robertson**

Anonymous

Mr. & Mrs. J. Daniel Robertson

Mr. & Mrs. Mark Rule

## **In Honor of Karina & Elias Schulte**

PHILTRUSONG, Inc.

## **In Honor of Dwight & Linda Singer**

Dwight & Melody Anderson

## **In Honor of Rick & Diane Smith**

Smith Financial Employees

## **In Honor of Shirley Staton**

Mark & Joan Siem

## **In Honor of Mike Stegall & Kokomo CEO Program**

Dr. & Mrs. Timothy Davis

## **In Honor of Laura Swartzendruber**

Mr. & Mrs. Dick Sanburn

## **In Honor of Lloyd & Laura Swartzendruber**

Nicki Alexander

George & Kim Sanburn & Kids

## **In Honor of Brandis Tarie**

Shelly Peterson

## **In Honor of Western High School Class of 62**

Mr. Joe Gilbert

COMMUNITY  
ENDOWMENT FUND

*Story*

## CLINTON COUNTY *ONE80 Recovery Resources*

You've heard the phrase "Location, Location, Location," when buying a home or starting a business. Apply that phrase to a soon-to-be-constructed 16-bed recovery residence for men with substance abuse issues and where would you build it? How about in an industrial park, where a client who comes clean can literally walk out the door of despair and into a potential new life at the employment office in a manufacturing plant across the parking lot.

ONE80 Recovery Resources in Frankfort plans to open just such a place in 2021 for Clinton County men who may have lost their way. A Clinton County Community Foundation grant is a part of the phase one construction project for the 5,280-square-foot facility in Frankfort's Industrial Park. The

ONE80 team has plans to grow even more in the future, with an eye on being a significant regional recovery center with onsite inpatient and outpatient clinical care for up to 60 men.

The location, in this case, is not by chance. ONE80 Recovery Resources research shows that a high percentage of Clinton County's unemployed population have substance abuse issues. For many of those in need, ONE80 can offer an alternative to hopelessness and even potential jail-time. ONE80's professionally developed treatment programs and modern new facility will provide the tools to help residents overcome not only physical and mental addictions, but also prepare them to resume their place in society, with the chance for a good job and a fresh start.



# FUND TYPES

TO BUILD YOUR COMMUNITY

## DESIGNATED/ AGENCY FUNDS

Donors identify one or more charitable organizations to receive an income stream forever.

## DONOR-ADVISED FUNDS

Donors are involved in the grantmaking by recommending which qualified charitable organizations should receive grants from their advised fund.

## FIELD OF INTEREST FUNDS

Donors can support a broadly defined area, such as the arts, youth, health and more.

## SCHOLARSHIP FUNDS

Donors may customize a scholarship to provide educational opportunities for graduates.

## COMMUNITY ENDOWMENT FUNDS

Because community needs will change, donors have established unrestricted community endowment funds to address these needs now and forever.

## OPERATING ENDOWMENT FUNDS

Donors support the work of the Community Foundation through their gifts to operating endowment funds.

## NON-PERMANENT FUNDS

These funds are designated for short-term programs or special projects.

COMMUNITY  
ENDOWMENT FUND

*Story*

## CARROLL COUNTY *Flora Community Youth Center*

On Friday nights following the final buzzer or the referee's end-of-game whistle in Flora you'll likely find most teenagers well-chaperoned at the Community Youth Center, happily and heartily enjoying post-game snacks, treats and soft drinks as part of the center's "Fifth Quarter" program. A grant from the Carroll County Community Foundation for the 2019-20 school year helped the center plan and prepare its budget for this new Friday night tradition for area high school students and friends. (The event follows the Carroll County sports schedule, but is open to surrounding students.)

What makes Fifth Quarter special is more than just the snacks. The evening is designed to be an immersive social experience (and not the kind that is an app on a smartphone). What parent wouldn't approve of their teen spending a Friday night chatting with the hardware store manager or volunteer firefighter, or getting the chance to rub elbows with the local drag-racing car hero. Is your thoughtful teen not sure about college but loves to fix things? Maybe learning about apprenticeship training with



an area welder or other skilled tradesperson may be a better option, and Fifth Quarter can provide the access.

The program was just getting started in the fall of 2019, and sadly has been curtailed by the Covid-19 pandemic. But even in its shortened time it appears to have made an impact. Stop by the Community Youth Center when the activities resume and prepare to be impressed by the atmosphere. With the help of the Community Foundation grant and through their support of Fifth Quarter, the leaders of Flora today are doing their part to find and encourage Flora's future leaders on Friday nights.

To learn how you can support your favorite charity for generations to come, contact the Foundation office at (765) 454-7298 or (800) 964-0508 or by e-mail at [info@cfhoward.org](mailto:info@cfhoward.org).



## HOWARD COUNTY *Endowed Funds*

*The following is a listing of endowment funds that are administered by the Foundation. Any person is welcome to make contributions to any of these funds. It should be pointed out that donors can create their own named fund with a gift of \$12,500 or more. Donors can name their funds after themselves, their business, or a loved one as a memorial or tribute, or use some other name that is meaningful to them.*

### Community Endowment Funds

- Hilda G. Burns Community Fund
- Celebration/Memorial Fund
- Community Endowment Fund
- Credit Bureau of Kokomo Inc. Fund
- Ellis Family Community Fund\*\*
- First National Bank Community Endowment
- The Hunt Family Fund
- McIntyre Family Fund
- Ron & Lisa Metz Family Community Fund\*\*
- Miller Fund
- Dr. Tom & Carol Scherschel Community Fund\*\*
- Sheehan Family Fund
- Earl W. Turner Memorial Fund

### Donor-Advised Funds

- G5 Fund\*\*
- Dr. John A. & Joan E. Bowman Memorial Fund
- Gary F. Carmichael Family Fund
- Anne Darby McCann Symposium Club Fund
- Tim & Dana Davis Family Advised Fund
- The Ellis Family Endowment Fund
- Margaret Schwartz Fredrick Fund
- Ruth K. Fredrick Advised Fund
- Gingerich Family Advised Fund
- Isabelle I. Hayes Advised Fund
- Healthier Community Endowment Fund
- The Hingst Family Fund
- Betsy & Robert Hoshaw Advised Fund

- Robert L. Hutchins Memorial Endowment
- Kokomo Early Risers Rotary Club Fund
- Christina Lorentson Family Fund
- Eugene & Nancy McGarvey Endowment Fund
- Stan Mohr Fund for Youth
- William M. Morgan Endowment Fund
- Partners in Education Endowment Fund
- Rayl Family Fund in Memory of Richard L. "Dick" Rayl
- Scott Family & Scott Law Office Instruments of Hope Fund
- Second Chance Endowment Fund
- The Severns Family Fund
- Michael L. Spear Fund in Memory of Amber Spear
- Joe & Katie Thatcher Endowment Fund
- Phillip and Dee Ann Weaver Endowment Fund
- Whorwell Musicianship Fund for Eastern High School
- J.D. and Lynn Young Endowment Fund
- Young Leaders Endowment Fund

### Designated/Agency Funds

- Acacia Academy Fund
- Ann N. Adams Endowment (for First Evangelical Presbyterian Church)
- Bette Bannon Endowment for Howard Co. Historical Society
- Bette Bannon Endowment for Kokomo Rescue Mission
- Weston and Marjorie Bassett Endowment Fund (for the benefit of Grace United Methodist Church)
- William and Sharon Bassett Fund (benefits Bridges Outreach, Kokomo Rescue Mission and Kokomo Urban Outreach)
- Bona Vista Endowment Fund
- Bridges Outreach Fund
- Camp Kesem Endowment Fund
- Carver Community Center Fund
- Central International Middle School PTA Fund\*\*
- Central National Bank Symphony Fund
- Clinic of Hope Endowment Fund
- Beulah Marner Cobb Endowment (for the Howard County Historical Society)
- Cole Hardwood Fund for Destination: Education IUK

- Community Assistance Foundation Fund
- Kenneth L. 'Red' Craig Fund (for Kokomo Education Foundation General Scholarship Fund, Kokomo Rescue Mission and Family Service Association)
- Credit Bureau-Kokomo for Destination: Education IUK
- Cross America Inc. Fund\*\*
- Destination: Education IUK Endowment
- Eastern Howard Performing Arts Society Endowment
- Endowment for Visual Arts Fund (Kokomo Art Association)
- Family Service Association of Howard County
- Mary C. Fingleton Fund (for accounting degree majors)
- First Congregational Christian Church Foundation Fund
- First Congregational Christian Church H.W. 'Hod' Peabody Maintenance Fund
- John Eugene Fredrick & Bessie Kitselman Fredrick Memorial Fund (supports Bridges Outreach)
- Michael 'Big Mike' Geary Fund for Gilead House
- Grace United Methodist Church Endowment
- Grace United Methodist Church Local Outreach Fund
- Grace United Methodist Church Outreach Ministry
- Greentown Historical Society Fund
- Greentown Public Library Fund
- Habitat for Humanity of the Kokomo Community Fund
- Haitian Environmental Support Program Fund
- Glen and Jeanné Harland Endowment (for Purdue University-Kokomo Scholarships)
- Ruth S. Hotchkiss Memorial Fund (for the benefit of the Howard County Historical Society)
- William S. & Susannah B. Hough Endowed KSS Chair Fund
- William S. & Susannah B. Hough IUK Scholarship Fund
- Howard Co. 4-H Scholarship Fund (Paul J. Raver memorial)
- Howard County Historical Society Fund
- Howard County Veterans Memorial Endowment
- John F. Hughes Memorial Fund (for the benefit of the Hospice Center-Northfield Hospital)
- Maude Kelley Memorial Fund (benefits Community Howard Regional Health System Foundation Scholarship Program)
- Kiwanis Club Foundation of Kokomo Fund
- Kiwanis Club Foundation of Metropolitan Kokomo
- Joan Knolinski Scholarship Fund (for Kokomo Morning Musicale Scholarships)



- Kokomo CEO Endowment Fund
- Kokomo Civic Theatre Fund
- Kokomo-Howard County Public Library Fund
- Kokomo Humane Society Fund
- Kokomo Morning Musicale Fund (for scholarships)
- Kokomo New Car Dealers Association Fund (for Ivy Tech Community College Auto Technology Scholarships)
- Kokomo Park Band Fund
- Kokomo Public Schools Education Endowment Fund
- Kokomo Public Schools Education Special Programs Enrichment Fund
- Kokomo Public Schools Education Foundation-Holly Kirkpatrick Fund
- Kokomo Rescue Mission Endowment Fund
- Kokomo Schools Education Foundation-Burt Family Scholarship
- Kokomo Public Schools Education Foundation - Class of 1972 Spirit of Harmony Scholarship
- Kokomo Schools Education Foundation-Coulter Scholarship
- Kokomo Schools Education Foundation-Davis Scholarship
- Kokomo Schools Education Foundation-Deluse Scholarship
- Kokomo Schools Education Foundation-Dunbar Scholarship
- Kokomo Schools Education Foundation-General Scholarship
- Kokomo Schools Education Foundation-Healy Scholarship
- Kokomo Schools Education Foundation-Hogan Scholarship
- Kokomo Schools Education Foundation-Holman Scholarship
- Kokomo Schools Education Foundation-Kammeyer Scholarship
- Kokomo Schools Education Foundation-Lewis Scholarship
- Kokomo Public Schools Education Foundation-McConnell Scholarship\*\*
- Kokomo Schools Education Foundation-Moore Scholarship
- Kokomo Schools Education Foundation-Moulder Scholarship
- Kokomo Schools Education Foundation-Sandifur Scholarship
- Kokomo Schools Education Foundation-Showalter Scholarship
- Kokomo Schools Education Foundation-Smith Scholarship
- Kokomo Schools Education Foundation-Swain Scholarship
- Kokomo Schools Education Foundation-Wells Scholarship
- Kokomo Schools Education Foundation-Winslow Scholarship
- Kokomo Schools Extracurricular Activities Fund-Band Boosters
- Kokomo Symphonic Society Fund
- Madge Morrison Long & Maxine Morrison Memorial Fund for Howard County Historical Society

- Lutheran Church of Our Redeemer Endowment
- Main Street Christian Church of Russiaville Endowment
- National Greentown Glass Association Fund\*\*
- Norman & Wanda McVay Fund (for the benefit of St. Luke's United Methodist Church)
- Mike's Italian Grill Endowment for Birthright, Inc.
- Walter J. Moss Teacher Enhancement Scholarship (Howard County teachers seeking an advanced degree or a student seeking an education degree)
- New London Cemetery Perpetual Endowment
- Oakbrook Community Church Fund
- Durward & Rosemary Paris Fund for Grace United Methodist Church
- Durward & Rosemary Paris Fund for Literacy Coalition
- Gene, Wilma, Heber & Blanche Parks Russiaville Town Enhancement Fund
- H.W. 'Hod' Peabody Fund (supports American Red Cross, American Cancer Society, Kokomo Park Band and Marine Corps League)
- H. W. 'Hod' and Barbara Peabody Fund (to support mission projects of the First Congregational Church)
- Pennfield Friends Housing Endowment Fund
- Ralph & Thelma Peters Memorial Book Fund (for the benefit of the Eastern Elementary School Library)
- Project Access
- Redeemer Lutheran School Tuition Endowment Fund
- Irene Rolland Fund (Project One 17 International, Inc.)
- Larry Rolland Fund (Bridges Outreach)
- Robert & Daisy Rostron Sr. Fund for St. Andrew Episcopal Church
- Sagamore Council, Boy Scouts of America Fund
- Saint Joan of Arc Catholic Church Fund
- Samaritan Caregivers Endowment Fund
- Sesquicentennial Celebration Fund (Howard County Historical Society)
- Evelyn Iliff Stanley Fund for the Literacy Coalition
- Sternemann Family Fund for Sts. Joan of Arc & Patrick School
- Taylor School Corporation Fernung Fund
- John Murray Thompson Fund for the Historical Society
- Sterling P. Tignor Fund (Kokomo Symphonic Society)
- Tribal Trails Girl Scouts Council Endowment

- United Way of Howard County Endowment
- Urban Enterprise Association Streetscape Maintenance Fund
- Wheelchairs for Kids Endowment Fund
- Young Men's Christian Association of Kokomo
- R. Franklin Zehring Endowment Fund (Kokomo Rescue Mission, Grace United Methodist Church, Grace Baptist Church and United Methodist Church of Bennetts Switch)

## Field of Interest Funds

- BLUSH Fund\*\* (for organizations promoting physical, emotional, and/or spiritual growth)
- Children's Fund
- Eva Cripe Endowment Fund (for medical treatment of heart disease, leukemia or mental illness)
- Currens Family Fund (early childhood education and youth development)
- Early Childhood Education Center Fund
- First Congregational Christian Church Closet Fund (for students in Howard County middle schools)
- Fisher Memorial Endowment
- William S. and Susannah B. Hough Youth Fund
- Howard County Education Fund\*\*
- Virginia M. McKay Fund (for "Magic Closet" at Kokomo High School or Howard County schools)
- Senior Citizens' Fund
- Thomas E. & Ruth Fredrick Sheridan Endowment (to support areas of interest in child care, beautification, youth and Destination: Education IUK)
- Society for Crippled Children and Adults of Howard County Fund (for the physically and mentally handicapped)
- Whitehead Family Fund (mental health and early childhood development)
- Women's Fund
- Youth Council Fund

\* Denotes a Legacy Fund

\*\* Denotes a 2019 New Fund

## Operating Endowment Funds

- Bill and Marilyn Bersbach Operating Endowment
- Board Designated Operating Endowment Fund
- Robert C. 'Chuck' Bucheri Operating Endowment
- Kevin and Hilda Burns Operating Endowment
- Credit Bureau of Kokomo Operating Fund
- Directors Fund
- First National Bank Operating Endowment
- Foundation Operating Fund
- Key Bank Operating Endowment
- Liberty Financial Group Operating Fund
- Betse Severns McCullough Memorial Fund
- Miles & Finch Operating Endowment Fund
- Herbert and Lillian Miller Fund
- NiSource Operating Endowment Fund
- Hod Peabody Operating Fund
- Rick and Diane Smith Operating Fund
- Syndicate Sales Operating Endowment
- Don L. Wilhelm Fund
- R. Franklin Zehring Operating Endowment

## Scholarship Funds

- Adams Rotary Memorial Scholarship (nursing/medical degrees)
- Carl Anderson Scholarship Fund (for education degrees)
- Kathie Beatty Memorial Scholarship Fund (for Western High School graduates attending Purdue University)
- Alex and Kitty Bell Scholarship Fund (for Kokomo High School graduates who participated in sports or cheerleading)
- Jenny Michelle Butler Memorial Scholarship (for graduates who attend First Evangelical Presbyterian Church)
- Coan Family Scholarship\*\* (Howard County students studying manufacturing trades or technologies related to motorsports)
- Russena L. Comer Scholarship (for educational field degrees)
- Community Foundation Scholarship Fund (Lilly Endowment Community Scholarship finalists)

- M. Joyce Cook Memorial Scholarship Fund (for elementary education, ministry, or mission field degrees)
- Richard Crosser Memorial Scholarship for Kokomo Schools (degrees in architecture, building technology or business)
- Richard Crosser Memorial Scholarship for Taylor Schools (degrees in architecture, building technology or business)
- Roy L. Crume Fund (Howard, Carroll, Cass, Clinton, Grant, Miami and Tipton county high school graduates who are attending a two-year trade or business school)
- Betsy Demaree Scholarship (Northwestern High School)
- Jesse W. Dunn Total Effort Scholarship (for Kokomo High School graduates who participated in sports)
- Max M. Earl Memorial Scholarship (Howard Co. residents who are attending Indiana University School of Medicine)
- Richard L. & Marion J. Eller Scholarship Endowment Fund (for students from Clay, Ervin, and/or Howard Townships)
- Jean E. Farrar Fager Scholarship (Kokomo High School graduates studying education)
- Winifred M. Farwick Scholarship (Western High School)
- Rick Fingleton Scholarship Fund
- Fisher Medical Scholarship (for Howard County high school graduates seeking a medical degree)
- Betty E. Fowler Scholarship (for Howard County and Maconaquah high school graduates studying fine arts)
- John P. Fredrick Destination: Education Purdue University at Kokomo
- Goodfellows Scholarship (Destination: Education IUK)
- Hamilton-Middleton Scholarship Fund (Western High School graduates studying business or history)
- W.G. Harter Memorial Scholarship (for Kokomo High School graduates studying engineering and engineering technology)
- C. V. Haworth Memorial Scholarship (for Kokomo High School graduates attending Indiana University Kokomo or Bloomington)
- Bradley E. Hemmeger Memorial Scholarship (for Western High School graduates who were on the Tennis Team or participated in varsity sports)
- Don & Loretta Holihan Educational Fund (for Kokomo, Northwestern and Western high school graduates)
- Holtson Family Teacher's Fund (non-traditional students)
- Gerald & Trudy Hood Memorial Scholarship (for Northwestern High School graduates becoming a teacher)
- William S. & Susannah B. Hough Memorial Scholarship (for Howard County high school graduates who will attend Indiana University Kokomo, Purdue University Kokomo, or Ivy Tech Community College in Kokomo)
- Howard-Tipton AFL-CIO Fund (for Howard or Tipton county graduates with a parent or guardian who is a union member)
- Betty Lou James Scholarship (Western High School graduates who have studied family and consumer sciences)
- Melissa Anson Jarrell, DDS Fund (Howard County graduates studying in the medical or dental fields)
- Patricia F. Johnson Scholarship (Kokomo High School)
- Knolinski Family Scholarship Fund (for a degree in mathematics, accounting, science, and/or engineering)
- Kokomo Country Club Scholarship (Howard County students)
- Kokomo High School Spirit of 1961 Scholarship Fund
- Kokomo High School Class of 1964 Scholarship Fund
- Kokomo High School Class of 1969 Scholarship Fund
- Kokomo Rotary/Howard Dyar "Total Person" Award Fund
- Kokomo Rotary/Hod Peabody "Total Person" Award Fund
- Kokomo Woman's Department Club Fund (for students attending Ivy Tech Community College in Kokomo)
- Carolyn Jean Kratzer Scholarship (for Howard County and Maconaquah high school graduates studying fine arts)

- Rob Kreuzberger Memorial Scholarship\*\* (Northwestern High School graduates who have participated in band, preference for drumline)
- Kay Kuhns Scholarship (Kokomo High School graduates)
- Lechner Memorial Scholarship (Howard County graduates)
- Military Foundation Major Gen. David L. Harris Memorial Scholarship\*\* (students graduating from Cass, Howard, Tipton or Wabash county high schools)
- Kathy A. Name Memorial Scholarship (for Howard County high school graduates studying nursing)
- Stan Nicholson Memorial Scholarship (Eastern High School)
- John Henry Owens Scholarship Fund (degree related to retail merchandising)
- Linda F. Pagel Scholarship (for Western and Tri-Central high school graduates)
- Gene & Wilma Parks Scholarship (Kokomo High School)
- Gene & Wilma Parks Scholarship (Western High School)
- H.W. 'Hod' Peabody BSA Scholarship
- John Pitzer Scholarship (for Kokomo High School graduates attending Indiana University)
- Kathy Ann Pylat Scholarship (for Western High School graduates attending a state-supported school in Indiana)
- R.A.C.I. Scholarship Fund
- Abby Kathryn Rethlake Memorial Scholarship (for students studying cosmetology)
- Judy & Dennis Schulte Fund for Future Teachers (Kokomo, Northwestern & Western high school graduates)
- Shuckstrong Scholarship (Northwestern High School)
- Dwight V. and Linda S. Singer Scholarship\* \*\* (Western High School graduates, with a preference for education degrees)
- Mike Stegall CEO Fund (for Kokomo CEO students)
- Helen & Morris Stout Scholarship Fund (for Howard County graduates for education beyond high school)

- Amy Striebel Kalas Scholarship (Northwestern High School graduates studying arts, music, entertainment)
- Lloyd & Laura Swartzendruber Scholarship Fund\*\* (Howard County graduates studying music or Christian education)
- Taylor High School Class of 1970\*\*
- Thacker Memorial Scholarship (Howard County graduates attending Indiana University or Purdue University)
- Sadie A. Townsend Memorial Scholarship (for Kokomo High School graduates)
- Tri Kappa Associate Chapter Memorial Scholarship Fund (for educational scholarships)
- Turnaround Scholarship Fund (Howard County graduates)
- Western High School Class of 1962 Scholarship
- Western High School Class of 1963 Scholarship
- Western Women's Scholarship (for Western High School female graduates)
- Frederick E. Wideman, MD Taylor Student Athlete Scholarship (for Taylor High School graduates who have participated in high school sports)
- Wiese Oldsmobile GMC Truck Scholarship (for Howard Co. high school graduates attending Purdue University)
- R. Franklin Zehring Scholarship (Howard Co. graduates)

### Non-Permanent Funds

- Community Values Fund
- Katharyn Elizabeth Fell Demaree Fund
- Tony Gabriel Student Athlete Scholarship
- Greater Kokomo/Howard Co. Community Projects Fund
- Howard County Public Health Fund\*\*
- June Brown Hill PEO Nursing Scholarship
- Paul Jones Fund
- Danny Keating, Sr. Memorial Scholarship Fund
- Kokomo Community Health Care Fund
- The Millennium Fund

\* Denotes a Legacy Fund

\*\* Denotes a 2019 New Fund

### CORE VALUES

These statements reflect the fundamental philosophy of the Foundation. These values guide staff and volunteers as we interact with donors, grantees and the community.

### COMMUNITY

The Foundation will improve the quality of life through leadership by building endowments directed toward meeting the needs of the community.

### SERVICE TO DONORS

The Foundation offers opportunities to donors to improve the quality of life in their community by fulfilling their charitable goals.

### OPEN DOOR

The Foundation will be available to all segments of our defined community.

### INTEGRITY

The Foundation, its directors and staff will hold themselves to the highest ethical standards and strive to achieve the best business practices.

### STEWARDSHIP

The Foundation will prudently manage the resources entrusted to it, maintaining confidentiality and seeking growth of resources.

# THE LEGACY SOCIETY

The Legacy Society is a very special honorary organization within the Foundation. It recognizes those forward thinking individuals who have remembered a fund within the Foundation in their estate planning or gift planning.

Ann N. Adams\*  
 Carol Lee Allen  
 Bette Bannon\*  
 Leland & Bonnie Baxter  
 William J.\* & R. Jean Beard  
 Rita Beatty\*  
 Robert & Meg Bracken\*  
 M. Lucille Brown\*  
 Terry & Amelda Callender  
 John Connelly\*  
 Kenneth L. 'Red' Craig\*  
 Thomas C. Crawford  
 Eva Cripe\*  
 Elizabeth F. Demaree\*  
 Lois J. Dowden\*  
 George & Betty Dunbar\*  
 Joe Dunbar  
 Dr. Max M. Earl\*  
 Richard 'Dick'\* & Marion Eller  
 G. Richard Ellis\*  
 Ruth Felix\*  
 Richard Fingleton\*  
 Glenn & Mary\* Fisher  
 Betty E. Fowler\*  
 John Fredrick\*  
 Richard Funkhouser\*  
 Carolyn Gilbert\*  
 Rex & Kara Gingerich  
 Edith Gould\*  
 Eric Grzegorski  
 Ronald A. Hale  
 Robert E. Hall Jr.\*  
 Anna May Hamilton\*  
 Ron & Liz Harper

Reynolds B. Hart\*  
 Dr. Emita Hill  
 Chuck & Pat Hinders  
 John & Hilda Hingst\*  
 Rick & Darlene Homkes  
 Betsy & Bob Hoshaw  
 William & Sue Hough\*  
 Matthew 'Pete' Jackson\*  
 Grace Jay\*  
 Carroll Johnson  
 Deborah Johnson\*  
 Ruth Johnson  
 Joan B. Kellum  
 Patrick Kennedy  
 Richard & Susan Klepinger  
 Carolyn Kratzer\*  
 John C. 'Jack' Kuhns\*  
 Paul & Sue Manning  
 Richard 'Dick' & Joan McCain\*  
 Marshall & Patsy McCammack  
 Leslie McCarthy  
 Lois & Jeff McMurtrey  
 Greg & Pam Michael  
 Lou Ann Mitchell  
 William & Doris Mohr\*  
 James T. Nelson\*  
 George & Mary Ogle\*  
 Don & Linda Pagel  
 Gene & Wilma Parks\*  
 Phillip & Ruth Ann Pate  
 Hod\* & Mary Ann Peabody  
 Nicole Peel  
 James & Sandra Pohlman  
 Larry & Carol Price

Bret & Michelle Rinehart  
 Martin & Jeanette Rinehart  
 LeRoy Robeson\*  
 Winifred 'Kitty' Robinson\*  
 Herbert & Marjorie Ruch\*  
 Ruth Derrick Ruch\*  
 Bob & Eleanor Ryan\*  
 Orville Shultheis\*  
 Dr. Marilyn Skinner  
 Mike Spear  
 Mike & Linda Stegall  
 Helen Stout\*  
 Mary Lou Stuart\*  
 Jim & Barbara Swisshelm  
 Wendy Thompson  
 Gail Trammell  
 Dr. Gordon & Shirley Wagoner  
 Gail & Beatrice Weedman\*  
 Phyllis Widener\*  
 Imogene Winslow\*  
 Douglas B. Wood  
 David & Elisabeth Wright  
 Robert & Carol Wright Sr.  
 R. Franklin Zehring\*  
 Jeff & Paula Zollman

\*Denotes Deceased

LEGACY MEMBER

Story

*Rick & Darlene  
 Homkes*

Like planting a seed, a legacy gift is a form of renewal, in that it perpetually keeps memories fresh and dreams alive. Darlene and Rick Homkes have seen many seasons of renewal during their 30 years in Russiaville and sought to have a way to preserve the richness of that experience. Through the Community Foundation of Howard County, Rick and Darlene have selected a local "Natural Restoration and Community Beautification Project" for a legacy gift as part of the estate plan in their will.



"God has truly blessed us and our family during our years in this community," Darlene said. "We thought it seemed proper after 30 years to leave something for everyone to enjoy, and to continue to make it even better." A legacy gift supporting a community beautification project is a natural extension of their commitment to enriching the area around southwestern Howard County. Rick is a longtime member of Russiaville's Park and Tree Board, a volunteer group that promotes and maintains playgrounds, parks and natural areas. Darlene is a member of Russiaville Community Outreach, whose numerous projects include local health and craft fairs.

As longtime active supporters of the Community Foundation, Rick and Darlene witnessed firsthand the generosity of spirit the organization can harness when they and another family seeded the Kathie Beatty Memorial Scholarship Fund in memory of a Western High School alumna tragically killed in a car accident while attending Purdue University. Thanks to ongoing fundraisers and being included in estate plans, that scholarship is now a permanent endowment. "We're so proud of the Community Foundation and the way they help make people's lives better," Rick said. And thanks to the Homkes' legacy gift for beautification, Russiaville residents will enjoy the results with the splendor of each new season year-round.

To learn how you can support your favorite charity for generations to come, contact the Foundation office at (765) 454-7298 or (800) 964-0508 or by e-mail at [info@cfhoward.org](mailto:info@cfhoward.org).



# CARROLL COUNTY *Endowed Funds*

## Community Endowment Funds

- Carroll County Community Endowment Fund
- Alan and Katrina Coghill Endowment Fund\*
- Directors' Fund
- Huffer Family Fund
- Alan & Linda Jackson Community Fund
- Dennis & Nancy Kern Community Fund\*\*
- Norman Family Community Fund
- Bill & Susan Trueblood Community Fund

## Donor-Advised Funds

- Darrell & Jan Bailey Family Advised Fund\*
- Burlington Kiwanis Fund
- Herr Family Advised Fund
- Slopsema Family Advised Fund
- Brad & Mary Jo Watson Advised Fund
- Jerry Young Memorial Endowment Fund

## Designated/Agency Funds

- Beta Alpha Chapter of Psi Iota Xi Fund (for the benefit of the arts and education programs-Carroll Schools)
- Todd Burman Memorial Scholarship (for graduates of Delphi Community High School and Carroll High School)
- Carroll County 4-H Fund
- Carroll County Buddy Bag Endowment Fund
- Carroll County Community Center Fund
- Carroll County Religious Education Endowment
- Carroll County Wabash and Erie Canal Fund
- CDC Resources Fund for Children & Adults with Disabilities
- Delphi Preservation Society
- Delphi Trails Security & Safety Fund
- Flora Depot Endowment Fund
- Flora-Monroe Township Public Library Endowment
- Flora United Methodist Church Fund
- Richard L. Funkhouser Endowment Fund for Delphi Preservation Society\*\*
- Reynolds B. Hart Endowment Fund (for ARC for Carroll Co., Sagamore Council BSA and Central Indiana Girl Scouts)

- Mildred L. Helvie Fund (benefits Trinity Lutheran Church)
- M.E. 'Pete' & Joan Jackson Community Fund (Carroll County Historical Society)
- Pearl Kennedy Fund for the Camden-Jackson Public Library
- Lockport Church Endowment Fund
- Irving E. Manning Memorial Scholarship Fund (for Carroll High School graduates)
- Joan McCain Scholarship Fund (for Delphi Community High School graduates)
- John R. & Joan L. McCain Fund for Camp Tecumseh
- John R. & Joan L. McCain Fund for Carroll County Wabash and Erie Canal
- John R. & Joan L. McCain Fund for Kokomo Rescue Mission
- Marshall & Patsy McCammack Fund for Care for the Poor (Flora Presbyterian Church)
- John McCormick Agricultural Scholarship Fund (for Delphi Community High School graduates)
- John & Mary McCormick Fund for Carroll County Community Center
- John & Mary McCormick Fund for St. Joseph Catholic Church
- Robert & Dorothy Mills Endowment Fund (for YMCA Camp Tecumseh)
- Robert & Dorothy Mills Endowment for Delphi Preservation Society
- Obear Fund In Memory of James O. & Emma Jackson Obear (for YMCA Camp Tecumseh Camperships)
- John C. & Doris M. Peterson Fund for the Carroll County Historical Society
- Richard 'Dick' & Gretchen Roach Fund (for Oak Grove Christian Church)
- George A. Schmidt NICHS Fund
- Helen R. Skinner Fund for the Delphi Public Library
- Katheryn Weinberger Fund to Combat Hunger (through activities of the Flora Presbyterian Church)
- Katheryn Weinberger Library Fund (for the Camden-Jackson Public Library)
- Don and Jean Willy Endowment Fund (for the benefit of YMCA Camp Tecumseh)
- YMCA Camp Tecumseh Fund
- Young Family Fund Benefiting Carroll Manor
- Ralph & Greg Zinn Memorial Fund (Carroll County Community Center)

## Field of Interest Funds

- Carroll County Education Fund\*\*
- Flora Family Medicine Fund
- Richard L. Funkhouser Fund (benefits Carroll Co. history)

## Operating Endowment Funds

- Carroll County Community Foundation Operating Endowment

## Scholarship Funds

- Charles & Alberta Beale Scholarship Fund (Carroll Co. graduates enrolled in an agricultural field)
- Community Foundation Scholarship Fund (Lilly Endowment Community Scholarship finalists)
- John & Kathie Connelly Scholarship Fund
- Cutler Alumni Association Scholarship\*\* (Carroll High School graduates)
- Fisher & Associates Accounting Scholarship Fund (Carroll County graduates, including home-schooled students)
- Liberty German Scholarship\* (for Delphi Community High School graduates)
- Carolyn Gilbert Scholarship Fund (Carroll High School)
- IGWA Joseph L. Armstrong Family in Business Scholarship\*\* (for IGWA employees and IGWA family members)
- Indiana Packers Corporation Scholarship Fund (for Carroll County high school graduates studying agriculture)
- Robert and Joan Maxwell Scholarship Fund
- Mid-North Indiana Executive Committee for Christ
- Lewis & Hazel Mullin Scholarship Fund (for graduates of Delphi Community High School)
- Bill Pearson Scholarship Fund (Carroll County students pursuing a degree in an agricultural field)
- Robeson/Barber Scholarship Fund For Teachers
- Robert Thornburg Scholarship Fund (Carroll High School)
- Abigail Williams Scholarship Fund (Delphi Community High School)

## Non-Permanent Funds

- Carroll County Promise
- L. & A. Park Foundation Fund

\* Denotes a Legacy Fund

\*\* Denotes a 2019 New Fund



### Community Endowment Funds

- William J. and R. Jean Beard Fund for Clinton County
- Lester and Linda Bergum Community Fund\*\*
- Bob and Meg Bracken Community Fund
- Clinton County Community Endowment Fund
- Directors' Fund
- Vincent E. & Lois J. Dowden Unrestricted Fund
- Alan, Jenni, John & Spencer Dunn Community Fund
- Farmers Bank Community Fund in Memory of Karen Miller
- First Merchants Foundation Community Fund
- First Merchants Foundation Fund in Recognition of Dr. Frank Beardsley
- Catherine J. Hagans Community Fund
- Perry and Elsie Ann Lewis Community Fund\*\*
- Robert E. and Martha Lucas Hall Family Endowment
- Gene & Linda Marshall Community Fund\*\*
- John & Connie Milholland Community Fund\*\*
- Ristow Farm Partners Community Fund
- Herbert & Marjorie Ruch Endowment Fund for Clinton Co.
- Robert K. and Eleanor Ryan Community Fund
- Bob & Janet Thorley Community Fund

### Donor-Advised Funds

- Jill Carroll Fund
- Clinton Central Education Foundation Advised Fund
- Friends of the Hills Cemetery Fund
- Hunter Family Advised Fund
- Greg & Karen Miller Advised Fund
- Craig A. Mundell Advised Fund\*\*
- Ransom Family Advised Fund
- Gary & Deanna Wehr Family Advised Fund

### Designated/Agency Funds

- William J. and R. Jean Beard Endowment Fund (YMCA)
- Boys and Girls Club Endowment Fund
- Ralph and Mary Butler Endowment Fund (for benefit of St. Paul Cemetery and Forest United Methodist Church)
- Ralph and Mary Butler Endowment Fund II (for benefit of Forest United Methodist Church)
- Bill & Evelyn Calvert Fund
- Camp Cullom Fund
- Meurice and Lurline Catron Fund (for the benefit of IU Health Frankfort Hospital)
- R. Maurice Clendenning and W. Forest Clendenning Fund (for benefit of Mulberry Centennial Park)
- Clinton Central Education Foundation Children In Need Fund
- Clinton Central FFA Endowment Fund
- Clinton Co. Abilities Services-Garald Gill Endowment Fund
- Clinton County 4-H Scholarship and Education Fund
- Clinton County Humane Society Fund
- Clinton County YMCA Endowment Fund
- COACH Kids Fund
- Walter V. Coapstick Fund (Geetingsville Presbyterian Church)
- Community Schools of Frankfort Education Foundation Endowment Fund
- Sara J. Costlow Memorial Teachers' Fund (for support of teachers of "at risk" Frankfort elementary school students)
- Emma J. Dinwiddie Fund (for benefit of First Evangelical Presbyterian Church of Frankfort)
- Lee E. Fickle Fund for the Friends of the Mulberry Community Library\*\*
- First Christian Church of Frankfort Endowment Fund
- Frankfort Community Public Library Local History and Genealogy Fund
- Frankfort Community Public Library Materials Fund
- Friends of the Frankfort Public Library
- Nancy N. Fullerton Fund for the Anna and Harlan Hubbard School of Living (at Frankfort Community Public Library)
- Bill Goodwin Youth Fund (for memberships and/or equipment for needy children at the Clinton County Boys and Girls Club)
- George and Mary Ellen Hammersley Endowment Fund (for benefit of Wesley Manor and First Christian Church)
- Franklin W. and Anna Mae Harper Memorial Fund (for benefit of the Good Samaritan Fund at Wesley Manor)
- Bob & Phyllis Hawley Fund for Kirklin Christian Church
- Hills Cemetery Association Fund\*\*
- Ralph C. & Hilda H. Hinshaw Fund (for benefit of Frankfort Community Public Library)
- Indiana Natural Resources Foundation Fund\*\* (Indiana Master Naturalist Program)
- Jackson-Frazier Families Memorial Endowment Fund (for benefit of The Way Out Sober Living Home)
- Carroll C. Johnson 4-H Fund
- Jesse & Martha Killmer Membership Fund (for the benefit of First Evangelical Presbyterian Church)
- Kirklin Main Street Fund\*
- Perry and Elsie Ann Lewis Fund for First Christian Church\*\*
- Perry William (Bill) Lewis Scholarship Fund\*\* (Frankfort High School graduates)
- Marshall Fund for the Haan Mansion Museum of Indiana Art
- Bob & Jane Mohler Family Fund (benefits the Public School Foundation of Rossville Consolidated Schools)
- Bob & Jane Mohler Family Fund for First Christian Church
- William M. and Doris Mohr Fund (Wesley Manor)
- Walter H. & Vera I. Moore Education Fund (for the benefit of Rossville Consolidated Schools)
- Mulberry Community Library Endowment
- Mulberry High School Alumni Association Endowment Fund (for benefit of Mulberry Community Library)
- George and Mary Ogle Fund (for benefit of Witham Hospital)

- On-Stage Foundation Fund - Red Barn Theatre Fund
- Keith and Mildred Otterman Fund
- Paul & Mary Jane Phillippe Fund (Paul Phillippe Resource Center)
- Marie Rice Fund (for benefit of First Christian Church, Michigantown, Indiana)
- Tom Rohrabough Endowment Fund (Paw Pals of Clinton Co.)
- Rossville Community Library Endowment Fund
- Rossville Education Foundation Endowment Fund
- Rossville Presbyterian Church Endowment Fund
- Herbert & Marjorie Ruch Fund (for benefit of Wesley Manor)
- Ruth Derrick Ruch Fund (for benefit of St. Matthew United Methodist Church)
- Robert & Eleanor Ryan Fund for the Frankfort Community Public Library (for the children's theater program)
- Robert & Eleanor Ryan Fund for the Indiana University Foundation (for benefit of English Dept.-Bloomington)
- Robert & Eleanor Ryan Fund (United Way for Clinton County)
- Robert K. Ryan Scholarship (for Frankfort High School graduates - through Frankfort Education Foundation)
- Society of St. Vincent de Paul, St. Mary's Frankfort, Ind., Conference Fund\*\*
- St. Matthew United Methodist Church Endowment Fund
- Mary Lou Stuart Fund for Riley Hospital
- Jerry 'Mongo' Thompson Fund (Clinton County Civic Theatre and Frankfort Community Public Library)
- United Way for Clinton County Endowment Fund
- Helen G. Walls Fund (Clinton County Humane Society)

## Field of Interest Funds/Special Projects

- Clinton Central School Corporation Facilities Fund
- Clinton County Education Fund\*\*

## Operating Endowment Funds

- Board Designated Operating Endowment Fund
- Citizens Savings Bank Operating Fund
- Clinton County Community Foundation Operating Fund
- Clinton County Hospital Memorial Fund
- Farmers Bank Operating Endowment Fund
- First Merchants Foundation Operating Endowment Fund
- Frankfort Development Corporation Operating Fund
- Robert and Eleanor Ryan Operating Endowment

## Scholarship Funds

- A. J. Archibald Memorial Scholarship (for Clinton Central High School graduates)
- Bailey Trucking Scholarship (Clinton County residents)
- Beta Tau Chapter of Psi Iota Xi Sorority Advised Scholarship (for graduate degree in speech pathology)
- Robert Brinson Scholarship Fund (for Clinton Central High School graduates)
- Jenny Butler Scholarship (for Clinton Central High School graduates studying nursing, ministry, or Christian education)
- Zachary Lynn Caldwell Memorial Scholarship (Clinton County graduates, preference for 4-H participation)
- Clinton Central High School Vision Scholarship
- Clarence Cochran Agricultural Scholarship (for Clinton Central High School graduates studying vocational education or agriculture)
- Community Foundation Scholarship Fund (for finalists in the Lilly Endowment Community Scholarship program)
- Lone Dinwiddie Nurses Fund (IU Health Frankfort Hospital for the continuing education of nurses)
- Vincent and Lois Dowden Scholarship (for Clinton Central High School graduates)
- Anna Fudge Field and Mary S. Field Endowment (for graduates of Clinton County public high schools)
- Frankfort High School Scholarship Fund
- Louise & Robert Hedgcock History Essay Scholarship (for Frankfort High School students)

- Vern & Lillian Kaspar Scholarship (for Clinton Central, Clinton Prairie or Frankfort High School students pursuing a degree in physics, engineering or mathematics)
- Brian Laughner Memorial Scholarship Fund\* (for Clinton Central High School students attending a trade or business school)
- Michigantown High School Alumni Scholarship Fund (for students in the Michigan/Warren Township areas)
- William & Doris Mohr Scholarship (for graduates of Clinton County public high schools)
- Mulberry High School Alumni Association Scholarship (for students in the Mulberry/Madison Township area)
- Cindy Nichols Bailey Scholarship Fund (Clinton County residents enrolled in a college or university)
- Charles & Cecelia Nichols Scholarship Fund (for Clinton Co. graduates with an associate's degree who are accepted into a baccalaureate degree program)
- Julie Pearson Scholarship Fund (Clinton Central High School graduates studying education, engineering or science)
- Wilbur T. Rule Team Player Scholarship (for Clinton Central High School graduates who participated in sports)
- Barbara K. Siegfried Scholarship (for Clinton Central High School graduates)
- Strange Family Scholarship (for Clinton Central High School graduates studying agriculture or information technology)
- Phyllis M. Widener Music Scholarship (for Clinton County high school students pursuing a career in music)
- J. Allen Wyrick Memorial Scholarship (for Clinton Central High School graduates attending Purdue University)

## Non-Permanent Funds

- Clinton County Fair and 4-H Foundation Fund
- Greg Scofield Scholarship Fund

\* Denotes a Legacy Fund

\*\* Denotes a 2019 New Fund

# HOWARD COUNTY GRANTS

## Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

### Tim & Dana Davis Family Advised Fund

Acacia Academy, \$1,000  
Greater Kokomo Economic Development Alliance, \$1,000  
Indiana University Foundation, \$1,000

### Isabelle I. Hayes Advised Fund

One Child Matters, \$300  
Samaritan's Purse, \$300  
St. Judes Children's Research Hospital, \$300

### Hingst Family Fund

Bridges Outreach, \$1,000  
Gilead House, \$1,000  
Greater Kokomo Economic Development Alliance, \$2,000  
Habitat for Humanity, \$2,500  
Howard Co. Historical Society, \$1,500  
Kokomo Civic Theatre, \$1,000  
Kokomo Rescue Mission, \$5,000  
Kokomo Symphonic Society, \$2,500  
Kokomo Urban Outreach, \$2,500  
Literacy Coalition, \$1,000  
Lutheran Church of Our Redeemer, \$90,000  
Sagamore Council, Boy Scouts of America, \$17,000  
Western School Corporation, \$2,500

### Betsy & Robert Hoshaw Advised Fund

Bridges Outreach, \$10,000

### Robert L. Hutchins Memorial Endowment

Kokomo Rescue Mission, \$200  
Kokomo Urban Outreach, \$300  
Monastery of the Poor Clares, \$300

### Ann Darby McCann Symposium Club Fund

Indiana University-Kokomo, \$2,047

### Eugene & Nancy McGarvey Endowment Fund

Indiana University Foundation, \$400  
Ivy Tech Community College, \$400  
Kokomo Rescue Mission, \$600  
Kokomo Urban Outreach, \$500

### William M. Morgan Endowment Fund

Team Abri Foundation, Inc., \$10,000  
The Ark Christian Ministries, \$10,000

### Joe & Katie Thatcher Endowment Fund

Western School Corporation, \$2,500

### Whorwell Musicianship Fund for Eastern High School

Eastern Howard School Corporation, \$777.60

## Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

### Acacia Academy

Acacia Academy Fund, \$1,010

### American Cancer Society

H.W. 'Hod' Peabody Fund, \$393

### American Red Cross

H.W. 'Hod' Peabody Fund, \$393

### Bennetts Switch Community Church

R. Franklin Zehring Endowment Fund, \$489

### Birthright of Kokomo

Mike's Italian Grill Endowment Fund for Birthright, \$752

### Bona Vista

Bona Vista Endowment Fund, \$348  
Wheelchairs for Kids Endowment Fund, \$2,702

### Bridges Outreach

William & Sharon Bassett Fund, \$258  
Bridges Outreach Fund, \$916  
John Eugene Fredrick & Bessie Kitselman Fredrick Memorial Fund, \$1,064  
Larry Rolland Fund, \$631

### Camp Kesem

Camp Kesem Endowment Fund, \$233



✳ Surrounding counties will have new mental health and substance abuse disorder trainers available thanks to the "Mental Health First Aid Instructor Training" program.

✳ A variety of educational and special programs were supported during the Kokomo Park Band's 2019 season.

### Carver Community Center

Carver Community Center Fund, \$326

### Children's Organ Transplant Assn.

Community Assistance Foundation Fund, \$855

### Clinic of Hope

Clinic of Hope Fund, \$524

### Community Howard Regional Health System Foundation

Maude Kelley Memorial Fund, \$3,630

### Eastern Howard School Corporation

Ralph & Thelma Peters Memorial Book Fund, \$1,331

### Family Service Association

Kenneth L. 'Red' Craig Fund, \$392

### First Congregational Christian Church

First Congregational Christian Church Found. Fund, \$11,634  
First Congregational Christian Church H.W. 'Hod' Peabody Maintenance Fund, \$4,828  
H.W. 'Hod' & Barbara Peabody Fund, \$832

### First Evangelical Presbyterian Church

Ann N. Adams Endowment, \$74,057



### Girl Scouts of Central Indiana

Tribal Trails Girl Scout Council End., \$373

### Grace Baptist Church

R. Franklin Zehring Endowment Fund, \$489

### Grace United Methodist Church

Weston & Marjorie Bassett Endowment Fund, \$7,407

Grace United Methodist Church Endowment, \$462

Grace United Methodist Church Local Outreach Fund, \$2,165

Grace United Methodist Church Outreach Ministry, \$741

Durward & Rosemary Paris Endowment Fund, \$261

R. Franklin Zehring Endowment Fund, \$489

### Greentown Historical Society

Greentown Historical Society Fund, \$1,793

### Greentown Public Library

Greentown Public Library Fund, \$1,385

### Habitat for Humanity

Habitat for Humanity of the Kokomo Community Fund, \$943

### Haitian Environmental Support Program

Haitian Environmental Support Program Fund, \$409

### Howard Co. 4-H

Howard Co. 4-H Fund, \$1,000

### Howard Co. Historical Society

Bette Bannon Fund for Howard Co. Historical Society, \$2,228

Beulah Marner Cobb Endowment Fund, \$1,656

Ruth Hotchkiss Memorial Fund, \$466

Howard County Historical Society Fund, \$7,609

Madge Morrison Long & Maxine Morrison Memorial Fund, \$390

Sesquicentennial Celebration Fund, \$2,265

John Murray Thompson Memorial Fund, \$370

### Indiana Donor Network

Community Assistance Foundation Fund, \$855

### Indiana University-Kokomo

Cole Hardwood Fund Destination: Education IUK, \$4,486

Credit Bureau, Destination: Education IUK, \$5,848

Destination: Education IUK, \$6,256

Destination: Education IUK Agency, \$457

Mary C. Fingleton Fund, \$500

William S. & Susannah B. Hough IUK Scholarship, \$3,500

### Ivy Tech Community College

Kokomo New Car Dealers Association Fund, \$1,500

### Kiwanis Club Foundation of Kokomo, Indiana

Kiwanis Club Foundation of Kokomo Fund, \$3,000

### Kiwanis Club of Metropolitan Kokomo

Kiwanis Club Foundation of Metropolitan Kokomo, \$687

### Kokomo Art Association

Endowment for the Visual Arts, \$578

### Kokomo CEO Class

Kokomo CEO Endowment Fund, \$2,097

### Kokomo Civic Theatre

Kokomo Civic Theatre Fund, \$299

### Kokomo Family YMCA

Young Men's Christian Association of Kokomo Fund, \$9,491

### Kokomo-Howard Co. Public Library

Kokomo-Howard Co. Public Library Fund, \$898

### Kokomo Humane Society

Kokomo Humane Society Fund, \$514

### Kokomo Morning Musicales

Joan Knolinski Scholarship Fund, \$1,000

Kokomo Morning Musicales Scholarship Fund, \$1,477

### Kokomo Park Band

Kokomo Park Band Fund, \$1,175

H.W. 'Hod' Peabody Fund, \$393



✂ Kokomo Cub Scouts enjoyed building rubber-band powered model cars in the "Membership Recruiting" project with the Boy Scouts of America, Sagamore Council.

✂ About 5,000 pounds of meat were used for meals by local nonprofits as part the Hoosiers Feeding the Hungry "Meat the Need" project.

✂ Taylor School Corporation students benefit from an enhanced On My Way pre-K class.





✦ *Volunteer training for equine assisted learning and assisted activities at Narrow Gate Horse Ranch will result in an expanded program to serve “at-risk” youth in Howard County.*

**Kokomo Public Schools Education Foundation**

- Burt Family Scholarship, \$500
- Kenneth L. ‘Red’ Craig Fund, \$392
- William & Cora Davis Scholarship, \$500
- Kay Deluise Scholarship, \$500
- Joe Dunbar Scholarship, \$1,500
- General Scholarship, \$2,209
- Linda Healy Scholarship, \$500
- Joan Holman Scholarship, \$750
- Ed & Carolyn Kammeyer Scholarship, \$500
- Kokomo Public Schools Education Foundation, \$4,877
- Frances Arthur Lewis Scholarship, \$500
- Frank Moore Scholarship, \$500
- Walter J. Moss Teacher Enhancement Scholarship, \$2,000
- Miriam Showalter Scholarship, \$500
- James Swain Scholarship, \$440
- Dan Wells Scholarship, \$500
- Imogene Winslow Scholarship, \$8,000

**Kokomo Public Schools Education Foundation**

- Kokomo Public Schools Education Foundation Holly Kirkpatrick Fund, \$2,434
- Kokomo Public Schools Education Special Projects Enrichment Fund, \$14,765
- Kokomo Schools Extracurricular Activities Fund, \$797

**Kokomo Rescue Mission**

- Bette Bannon Fund for Kokomo Rescue Mission, \$1,338
- William & Sharon Bassett Fund, \$258
- Kenneth L. ‘Red’ Craig Fund, \$392
- Kokomo Rescue Mission Endowment Fund, \$438
- R. Franklin Zehring Endowment Fund, \$2,445

**Kokomo Symphonic Society**

- Central National Bank of Howard Co. Endowment, \$276
- William & Susannah Hough Endowed KSO Chair Fund, \$441
- Kokomo Symphonic Society Fund, \$622
- Sterling P. Tignor Fund, \$510

**Kokomo Urban Outreach**

- William & Sharon Bassett Fund, \$258

**Literacy Coalition**

- Durward & Rosemary Paris Endowment Fund, \$261
- Evelyn Iliff Stanley Fund for the Literacy Coalition, \$826

**Lutheran Church of Our Redeemer**

- Lutheran Church of Our Redeemer Endowment, \$4,030

**Main Street Christian Church**

- Main Street Christian Church of Russiaville Fund, \$749

**Marine Corps League Detachment 960**

- H.W. ‘Hod’ Peabody Fund, \$393

**New London Cemetery Association**

- New London Cemetery Perpetual Endowment, \$2,164

**Northfield Hospital and Skilled Nursing Facility**

- John F. Hughes Memorial Fund, \$1,206

**One 17 International**

- Irene Rolland Fund, \$962

✦ *Presidio Brass from San Diego, California, was one of six concerts in the 2019-2020 Kokomo Community Concerts season.*



✦ *The Greentown Main Street Association honored their past with a mural commemorating the early 20th-century interurban rail service with Kokomo and Marion.*



✦ *“More Than a Memory” is a comprehensive Alzheimer’s/ dementia health support program available through the Kokomo-Howard County Public Library.*

**Purdue University-Kokomo**

- Glen & Jeanné Harland Endowment Fund, \$3,000

**Redeemer Lutheran School**

- Redeemer Lutheran School Tuition Endowment Fund, \$992

**Sagamore Council, Boy Scouts of America**

- Sagamore Council, Boy Scouts of America Fund, \$3,977

**Saints Joan of Arc & Patrick School**

- Sternemann Family Fund for Sts. Joan & Patrick School, \$3,068

**Samaritan Caregivers**

- Samaritan Caregivers Endowment Fund, \$872

**St. Andrew Episcopal Church**

- Robert & Daisy Rostron Sr. Fund, \$415

**St. Joan of Arc Catholic Church**

- Saint Joan of Arc Catholic Church Fund, \$1,134

**St. Luke’s United Methodist Church**

- Norman & Wanda McVay Endowment for St. Luke’s United Methodist Church, \$712

**Taylor School Corporation**

- Taylor School Corporation Fernung Fund, \$900

**Town of Russiaville**

- Gene, Wilma, Heber & Blanche Parks Russiaville Town Enhancement Fund, \$4,719

### United Way of Howard County

United Way of Howard County  
Endowment, \$9,744

### Urban Enterprise Zone

Kokomo UEA Streetscape Maintenance  
Fund, \$931

## Community Endowment Funds

*No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.*

### Advantage Housing

Rapid Rehousing for Howard County, \$4,000

### Crossroads Community Church

God's Garage Facility, \$41,770

### F. D. Reese Christian Academy

21st Century Safety, \$15,000

### Family Service Association

IT Upgrades, \$5,000

### Greentown Glass Museum

Museum Renovation, \$7,500

### Greentown Main Street

Historic Mural, \$7,000

### Hoosiers Feeding the Hungry

"Meat" the Need, \$5,000

### Indiana Coalition to End Sexual Assault

Change the Conversation, \$5,050



*Ivy Tech Community College in Kokomo offers a "Giving Shelf" with non-perishable food items, paper products and school supplies for students.*

### Ivy Tech Community College

The Giving Shelf, \$1,000

### Kokomo Civic Theatre

AACT Region 3 Festival, \$1,400

### Kokomo Community Concerts

Presidio Brass & Outreach, \$5,000

### Kokomo Festivals

History on Wheels, \$2,500

### Kokomo-Howard Co. Public Library

More Than a Memory, \$15,000

### Kokomo Humane Society

Computer Update, \$2,500

### Kokomo Park Band

Free Public Concerts & Events, \$4,500

### Kokomo Symphonic Society

KSO Youth Programs, \$5,000

### National Inventors Hall of Fame

Camp Invention - Summer STEM Program, \$2,760

### Ronald McDonald House Charities of Central Indiana

Ronald McDonald House Program, \$5,000

### Sagamore Council, Boy Scouts of America

Membership Recruiting, \$7,500

### Western Intermediate School

Inclusive Playground, \$25,000

## Operating Funds

*Gifts generate the revenue needed to sustain the operating expenses of the Foundation.*

Bill & Marilyn Bersbach Operating Endowment Fund, \$692

Board Designated Operating Endowment Fund, \$19,584

Robert C. 'Chuck' Bucheri Operating Endowment Fund, \$632

Kevin & Hilda Burns Operating Endowment, \$1,072

Credit Bureau Operating Endowment Fund, \$14,952

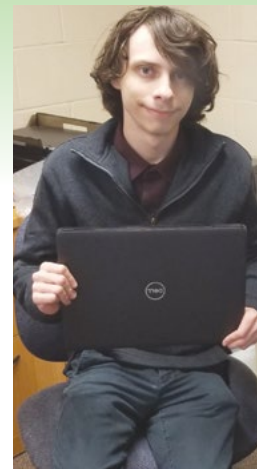
Directors' Fund, \$3,256

First National Bank Operating Endowment Fund, \$1,916

Foundation Operating Endowment Fund, \$24,000

Key Bank Operating Endowment Fund, \$1,036

Liberty Financial Group Operating Endowment, \$244



*The "History on Wheels" interactive exhibit tells the story of Howard County's automotive heritage in a fun and engaging manner.*

*An Information Technology upgrade at the Family Services Association in Kokomo will create a more secure network and help employees better track agency work.*

Betse Severns McCullough Memorial Operating Fund, \$1,324

Miles & Finch Operating Endowment Fund, \$352

Dr. Herbert & Lillian Miller Operating Endowment, \$600

NiSource Operating Endowment Fund, \$4,608

Hod Peabody Operating Fund, \$392

Rick & Diane Smith Operating Endowment Fund, \$1,088

Syndicate Sales Operating Endowment, \$248

Don L. Wilhelm Fund, \$17,636

R. Franklin Zehring Operating Endowment Fund, \$980

## Field of Interest Funds

*Donors' areas of interests are followed when grants are made.*

### First Congregational Christian Church "Closet Fund"

Kokomo School Corporation, \$500

### Eva Cripe Endowment Fund

Mental Health America of Indiana, \$30,000

### Thomas & Ruth Fredrick Sheridan Endowment

Kokomo Family YMCA, \$1,000

### **William S. & Susannah B. Hough Youth Fund**

Carver Community Center, \$15,000  
Narrow Gate Horse Ranch, \$8,745  
Taylor Primary School, \$19,000

### **Virginia M. McKay Fund**

Kokomo School Corporation, \$500

### **Senior Citizens Fund**

Samaritan Caregivers, \$1,000

### **Society for Crippled Children and Adults of Howard County Fund**

Howard Co. Special Olympics, \$2,918

## **Non-Permanent Funds**

*Short-term programs or special projects.*

### **Greater Kokomo/Howard Co. Community Projects Fund**

The Rev. Dr. Martin Luther King Jr. Mem. Commission  
Corp., \$8,117.42

### **Katharyn Elizabeth Fell Demaree Fund**

Kokomo Symphonic Society, \$1,000

### **Paul Jones Fund**

Kokomo Humane Society, \$1,000  
Kokomo Rescue Mission, \$1,000  
Salvation Army, \$1,000

## **Scholarship Funds**

*Grants from scholarship funds benefit students in  
attaining their goal of higher education.*

Adams Rotary Memorial Scholarship, \$28,000  
Carl Anderson Scholarship, \$1,200  
Kathie Beatty Memorial Scholarship & Renewals,  
\$4,500  
Alex and Kitty Bell Scholarship, \$500  
Jenny Michelle Butler Memorial Scholarship, \$1,500  
Russena L. Comer Scholarship, \$1,700  
Community Foundation of Howard County  
Scholars, \$7,500  
M. Joyce Cook Memorial Scholarship & Renewals,  
\$4,000  
Roy L. Crume Scholarship Renewals, \$4,500  
Betsy Demaree Scholarship, \$1,000  
Jesse W. Dunn Total Effort Award, \$750  
Max M. Earl Memorial Scholarship, \$900  
Richard L. and Marion J. Eller Scholarship &  
Renewals, \$4,800  
Rick Fingleton Scholarship & Renewals, \$4,800  
Fisher Medical Scholarship, \$1,500  
Betty E. Fowler Scholarship, \$2,000  
John P. Fredrick Destination: Education Scholarship,  
\$1,500  
Tony Gabriel Student Athlete Scholarship &  
Renewals, \$10,000  
Goodfellows Scholarship, \$4,000  
Hamilton-Middleton Scholarship, \$12,000  
W.G. Harter Memorial Scholarship, \$2,500  
C.V. Haworth Memorial Scholarship, \$2,500  
Bradley E. Hemmeger Scholarship, \$500  
June Brown Hill PEO Nursing Scholarship, \$1,000  
Don and Loretta Holihan Education Scholarship, \$750  
Holtson Family Teacher's Scholarship, \$500  
Gerald Hood Memorial Scholarship, \$1,250  
William S. and Susannah B. Hough Memorial  
Scholarship & Renewals, \$70,000  
Howard-Tipton AFL-CIO Scholarship, \$1,000  
Melissa Anson Jarrell, DDS Scholarship, \$1,200  
Patricia F. Johnson Scholarship, \$1,500  
Danny M. Keating Sr. Memorial Scholarship, \$1,000  
Knolinski Family Scholarship, \$2,000  
Kokomo Country Club Scholarship, \$6,000  
Kokomo High School "Spirit of 1961," \$1,750

Kokomo High School Class of 1964, \$1,200  
Kokomo High School Class of 1969, \$1,750  
Kokomo Rotary/Howard Dyar "Total Person" Award  
Scholarship, \$5,000  
Kokomo Rotary/Hod Peabody "Total Person" Award  
Scholarship, \$2,000  
Carolyn Jean Kratzer Scholarship, \$24,000  
Kay Kuhns Scholarship, \$2,000  
Kathy A. Name Scholarship, \$750  
Stan Nicholson Memorial Scholarship, \$5,366  
John Henry Owens Scholarship & Renewals, \$12,000  
Linda F. Pagel Memorial Scholarship, \$1,000  
Gene and Wilma Parks Scholarship - Kokomo High  
School, \$6,000  
Gene and Wilma Parks Scholarship - Western High  
School, \$6,000  
H.W. 'Hod' Peabody BSA Scholarship, \$2,000  
John Pitzer Scholarship & Renewals, \$24,000  
Kathy Ann Pylat Scholarship, \$500  
R.A.C.I. Scholarship, \$650  
Abby Kathryn Rethlake Memorial Scholarship,  
\$6,000  
Judy and Dennis Schulte Scholarship, \$750  
Shuckstrong Scholarship, \$2,000  
Mike Stegall CEO Scholarship, \$500  
Helen and Morris Stout Scholarship & Renewals,  
\$32,000  
Amy Striebel Kalas Scholarship, \$1,000  
Thacker Memorial Scholarship, \$500  
Sadie A. Townsend Memorial Scholarship, \$1,500  
Tri Kappa Associate Chapter Scholarship, \$600  
Western High School Class of 1962, \$600  
Western High School Class of 1963, \$500  
Western Women's Scholarship, \$2,000  
Frederick E. Wideman M.D. Taylor Student Athlete  
Scholarship, \$1,200  
Wiese Oldsmobile GMC Truck Scholarship &  
Renewals, \$4,000  
Franklin Zehring Scholarship & Renewals, \$4,800

*✳ Kokomo Civic Theatre hosts the American Association  
of Community Theatre State Regional Competition, with  
performances at Indiana University Kokomo's Havens Auditorium.*



# CARROLL COUNTY GRANTS

## Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

### Burlington Kiwanis Fund

Building a Better Burlington Community, \$1,000

### Slopsema Family Advised Fund

Delphi Preservation Society, \$218

Happy Tails Animal Care Center, \$300

## Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

### ARC of Carroll County

Reynolds B. Hart Endowment Fund, \$1,694

### Bringhurst United Methodist Church

Carroll County Buddy Bag Endowment Fund, \$2,162

### Camden-Jackson Public Library

Pearl Kennedy Fund for the Camden-Jackson Township Public Library, \$423

Katheryn Weinberger Library Fund, \$3,776

### Camp Tecumseh

John R. & Joan L. McCain Fund for Camp Tecumseh, \$55,836

Robert & Dorothy Mills Endowment Fund, \$386

Obear Fund in Memory of James O. & Emma Jackson Obear, \$561

Don & Jean Willy Endowment Fund, \$721

YMCA Camp Tecumseh Fund, \$1,612

### Carroll Co. 4-H Exhibit Association

Carroll County 4-H Fund, \$385

### Carroll Co. Community Center

Carroll County Community Center Fund, \$1,062

John & Mary McCormick Fund for Carroll County Community Center, \$291

Ralph E. Zinn Memorial Fund, \$3,524

### Carroll Co. Historical Society

M.E. 'Pete' & Joan Jackson Community Fund, \$1,517

John C. & Doris Peterson Fund for the Carroll County Historical Society, \$1,015

### Carroll Co. Religious Education

Carroll County Religious Education Endowment, \$4,327

### Carroll Co. Wabash and Erie Canal

John R. & Joan L. McCain Fund for Carroll Co.

Wabash & Erie Canal, \$33,509

Carroll County Wabash and Erie Canal Fund, \$7,434

### Carroll Consolidated School Corp.

Todd Burman Memorial Scholarship, \$450

### Carroll Education Foundation

Irving E. Manning Memorial Scholarship Fund, \$4,000

### Carroll Manor

Young Family Fund Benefiting Carroll Manor, \$384

### CDC Resources

CDC Resources Fund for Children and Adults with Disabilities, \$983

### Delphi Community Schools

Todd Burman Memorial Scholarship, \$450

John McCormick Agricultural Scholarship Fund, \$400

### Delphi Preservation Society

Delphi Preservation Society Fund, \$438

Robert & Dorothy Mills Endowment Fund for Delphi Preservation Society, \$542

### Delphi Public Library

Helen R. Skinner Fund, \$745

### Flora Community Club

Flora Depot Endowment Fund, \$4,325

### Flora Presbyterian Church

Marshall & Patsy McCammack Fund for Care for the Poor, \$662

Katheryn Weinberger Fund to Combat Hunger, \$1,852

### Flora-Monroe Public Library

Flora-Monroe Public Library Endowment Fund, \$722



✦ A re-purposed building at Canal Park in Delphi will make overnight lodging available for park visitors.

### Girl Scouts of Central Indiana

Reynolds B. Hart Endowment Fund, \$847

### Kokomo Rescue Mission

John R. & Joan L. McCain Fund for the Kokomo Rescue Mission, \$100,508

### Lockport Church

Lockport Church Endowment Fund, \$830

### NICHES Land Trust

George A. Schmidt NICHES Fund, \$889

### Oak Grove Christian Church

Richard 'Dick' & Gretchen Roach Fund, \$437

### Psi Iota Xi Sorority-Beta Alpha Chapter

Beta Alpha Chapter of Psi Iota Xi Fund, \$2,590

### Sagamore Council, Boy Scouts of America

Reynolds B. Hart Endowment Fund, \$847

### St. Joseph Catholic Church

John & Mary McCormick Fund for St. Joseph Catholic Church, \$725

### Trinity Lutheran Church

Mildred L. Helvie Fund, \$743

## Community Endowment Funds

No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.

### Burlington Community Library

Friends of Carroll County Nonprofit Drawing, \$700

### Carroll Co. Community Center

Equipment, \$6,500

### Carroll Co. Promise

Friends of Carroll County Nonprofit Drawing, \$300

### Carroll Co. Religious Education

Friends of Carroll County Nonprofit Drawing, \$1,000

### Community Youth Center

Teen Activities, \$2,000

### Delphi Preservation Society

Opera House Façade Painting, \$6,900

### L & A Park Foundation

Well & Pump Installation, \$5,000

### Town of Burlington

Community Building Kitchen, \$5,000

## Operating Funds

Gifts generate the revenue needed to sustain the operating expenses of the Foundation.

Carroll Co. Operating Endowment Fund, \$7,404



*✦ The Burlington Community Building has an updated warming and serving kitchen that will provide a better service experience for the community.*

## Scholarship Funds

Grants from scholarship funds benefit students in attaining their goal of higher education.

Charles & Alberta Beale Scholarship, \$750  
Carroll County Community Foundation Scholars, \$3,000

John & Kathie Connelly Scholarship, \$13,000  
Fisher & Associates Accounting Scholarship, \$700  
Liberty German Scholarship, \$500  
Carolyn S. Gilbert Memorial Scholarship, \$1,200  
Indiana Packers Corporation Scholarship, \$2,000  
Robert and Joan Maxwell Scholarship, \$1,000  
Mid-North Indiana Executive Committee for Christ, \$3,000

Lewis & Hazel Mullin Scholarship, \$800  
Bill Pearson Scholarship, \$700  
Robeson/Barber Scholarship Fund for Teachers, \$2,500  
Robert Thornburg Scholarship, \$1,100  
Abigail Williams Scholarship, \$450

## Field of Interest Funds

Donors' areas of interests are followed when grants are made.

### Carroll Co. Wabash and Erie Canal

New Venue, \$2,900

### Promoting Wildcat Valley

American House Stagecoach Hotel, \$1,500

*✦ The Delphi Preservation Society showcases many interesting displays in the Delphi Opera House. Recent updates to the facility include painting the façade and architectural elements.*



*✦ A new back porch improves the access to the American House Stagecoach Hotel Museum. A grant was provided for the porch through Promoting Wildcat Valley.*



# CLINTON COUNTY GRANTS

## Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

### Clinton Central Education Foundation Advised Fund

Clinton Central School Corporation, \$5,000

### Friends of the Hills Cemetery Fund

Sugar Creek Township, \$2,550

### Hunter Family Advised Fund

Clinton Co. Boys & Girls Club, \$500

Habitat for Humanity of Clinton Co., \$500

### Ransom Family Advised Fund

Clinton Central School Corporation, \$300

Clinton Co. Foundation for Youth, Camp Cullom, \$500

Community Schools of Frankfort, \$400

Crossroads of America Council, Boy Scouts of America, \$400

First Evangelical Presbyterian Church of Frankfort, \$1,500

First Nazarene Church, \$500

Grace on Wings, \$1,000

United Way For Clinton County, \$2,000

Western Boone School Corporation, \$400

 The City of Frankfort's updated aquatic center will be ADA accessible and include a lazy river, better seating and concession area, and improved parking.



## Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

### Abilities Services

Clinton Co. Abilities Services - Garald Gill Fund, \$954

### Clinton Central School Corporation

Clinton Central FFA Endowment, \$1,487

Clinton Central School Corporation Children in Need Fund, \$1,067

### Clinton Co. 4-H

Bill & Evelyn Calvert Fund, \$674

Clinton Co. 4-H Scholarship and Education Fund, \$550

Carroll C. Johnson 4-H Fund, \$606

### Clinton Co. Boys & Girls Club

Clinton County Boys & Girls Club Endowment Fund, \$3,454

Bill Goodwin Youth Fund, \$565

### Clinton Co. Civic Theatre

Jerry 'Mongo' Thompson Fund, \$317

### Clinton Co. Contractual Public Library

Mulberry Community Library Endowment, \$8,926

Mulberry High School Alumni Assoc. Fund, \$725

Rossville Community Library Endowment Fund, \$289

### Clinton Co. Family YMCA

William J. & R. Jean Beard Endowment Fund, \$18,146

Clinton County Family YMCA Endowment Fund, \$379

### Community Schools of Frankfort

Sara J. Costlow Memorial Teachers' Fund, \$1,257

### Community Schools of Frankfort Education Foundation

Community Schools of Frankfort Education Foundation Fund, \$621

Robert K. Ryan Scholarship Fund, \$450

### First Christian Church of Frankfort

First Christian Church of Frankfort Fund, \$10,788

George & Mary Ellen Hammersley Fund, \$723

Bob & Jane Mohler Family Fund for First Christian Church Fund, \$547

### First Christian Church of Michigantown

Marie Rice Fund, \$262

### First Evangelical Presbyterian Church of Frankfort

Emma J. Dinwiddie Fund, \$1,687

Jesse & Martha Killmer Membership Fund, \$2,575

### Forest United Methodist Church

Ralph & Mary Butler Endowment Fund, \$1,270

Ralph & Mary Butler Endowment Fund II, \$3,364

### Frankfort Community Public Library

Frankfort Community Public Library Local History and Genealogy Fund, \$292

Frankfort Community Public Library Materials Fund, \$525

Friends of the Frankfort Public Library, \$3,360

Ralph C. & Hilda H. Hinshaw Fund, \$1,661

Robert & Eleanor Ryan Fund for the Frankfort Community Public Library, \$2,070

Jerry 'Mongo' Thompson Fund, \$317

### Friends of the Frankfort Library

Nancy N. Fullerton for the Anna and Harlan Hubbard School of Living, \$1,260

### Friends of the Mulberry Community Library

Lee E. Fickle Fund for the Friends of the Mulberry Community Library, \$739

### Geetingsville Presbyterian Church

Walter V. Coapstick Fund, \$1,177

### Robert & Ellen Haan Museum of Indiana Art

Marshall Fund for the Haan Museum of Indiana Art, \$5,904

### Humane Society of Clinton County

Clinton County Humane Society, \$490  
Helen G. Walls Fund, \$1,367

### Indiana University Foundation

Robert & Eleanor Ryan Fund for Indiana University  
Bloomington, \$3,842

### IU Health Foundation

Meurice & Lurline Catron Fund, \$45,055  
Keith & Mildred Otterman Fund, \$235

### Kirklin Christian Church

Bob & Phyllis Hawley Fund for Kirklin Christian  
Church, \$555

### Mulberry Centennial Park

R. Maurice Clendenning & W. Forest Clendenning  
Fund, \$407

### On-Stage Foundation Red Barn Theatre

On-Stage Foundation Fund, \$378

### Paul Phillippe Resource Center

Paul & Mary Jane Phillippe Fund, \$303

### Paw Pals of Clinton County

Tom Rohrabough Fund, \$282



*✂ A public art project in Clinton County is part of the Wabash Heartland Innovation Network (WHIN), which builds upon our 10-county region's assets.*

*✂ New pens with spring-loaded latch bow gates secure animals in the Clinton County 4-H Fair's goat program.*



### Public School Foundation of the Rossville Schools

Bob & Jane Mohler Family Fund, \$763  
Public School Foundation of Rossville Schools Fund, \$1,102

### Riley Children's Foundation

Mary Lou Stuart Fund for Riley Hospital, \$97,625

### Rossville Consolidated School District

Walter H. & Vera I. Moore Education Fund, \$1,951

### Rossville Presbyterian Church

Rossville Presbyterian Church Fund, \$757

### St. Matthew United Methodist Church

Ruth Derrick Ruch Fund for St. Matthew United  
Methodist Church, \$4,928  
St. Matthew United Methodist Church Fund, \$1,909

### St. Paul Cemetery

Ralph & Mary Butler Endowment Fund, \$1,270

### The Way Out Sober Living Home

Jackson-Frazier Families Memorial Endowment  
Fund, \$737

### United Way For Clinton County

Clinton County Education Program, \$1,500  
Robert & Eleanor Ryan Fund for the United Way, \$2,884  
United Way for Clinton County Fund, \$753

*✂ Support for Healthy Communities of Clinton County's "Sources of Strength" youth project builds awareness around mental health to change unhealthy habits, prevent bullying and suicide.*

### Wesley Manor

George & Mary Ellen Hammersley Fund, \$723  
Franklin W. & Anna Mae Harper Memorial Fund, \$749  
William M. & Doris Mohr Fund, \$14,098  
Herbert & Marjorie Ruch Fund, \$1,322

### Witham Services Health Foundation

George & Mary Ogle Fund, \$7,745

## Operating Funds

*Gifts generate the revenue needed to sustain the operating expenses of the Foundation.*

Board Designated Operating Endowment, \$12,260  
Citizens Savings Bank Operating Endowment, \$548  
Clinton County Hospital Memorial Fund, \$6,616  
Community Foundation Operating Endowment Fund, \$7,444  
Farmers Bank Operating Endowment Fund, \$3,612  
First Merchants Foundation Operating Endowment, \$764  
Frankfort Development Corp. Operating End., \$832  
Robert & Eleanor Ryan Operating Endowment, \$1,510



## Community Endowment Funds

No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.

### American Red Cross of Greater Indianapolis

Home Fire Campaign, \$1,000

### City of Frankfort

TPA Park Aquatic Center, \$250,000

### Clinton Co. Boys & Girls Club

Teen Center, \$2,764

### Clinton Co. Fair Council

Goat Gate Purchase, \$12,000

### Clinton Co. Fair Council

Entrance Sign Upgrade, \$17,500

### Clinton Co. Family YMCA

Creating a Sustainable Aquatics Center, \$44,000

### Healthy Communities of Clinton County

Sources of Strength, \$12,000

### Humane Society of Clinton County

Security Cameras, \$2,500

### Kirklin Main Street

Kirklin Streetscape Project, \$40,000

*Programs at the Clinton County Adult Education/Lafayette Adult Resource Academy improve language educational services and increase visibility in the community.*



### LARA Educational Opportunities

Service Improvement Project, \$4,942.50

### ONE80 Recovery Resources

ONE80 Recovery Resources, \$20,000

### On-Stage Foundation Red Barn Theatre

Strategic Planning & Renovations, \$18,500

### Paul Phillippe Resource Center

Phone System Upgrade, \$2,750

### Tippecanoe Arts Federation

WHIN Mural, \$1,500

### Town of Michigantown

Park Renovation Project, \$4,386

### United Way For Clinton County

Not for Profit Board Governance, \$2,000

## Field of Interest Funds

*Donors' areas of interests are followed when grants are made.*

### United Way For Clinton Co.

Promise Program, \$1,500

## Scholarship Funds

*Grants from scholarship funds benefit students in attaining their goal of higher education.*

A. J. Archibald Memorial Scholarship, \$1,500  
Bailey Trucking Company Scholarship, \$1,100  
Cindy Nichols Bailey Scholarship, \$1,100  
Beta Tau Chapter-Psi Iota Xi Sorority Scholarship, \$1,200  
Robert Brinson Scholarship, \$3,550  
Jenny Butler Scholarship, \$2,500  
Zachary Lynn Caldwell Memorial Scholarship, \$500  
Clinton Central High School Vision Scholarship, \$4,000  
Clinton County Community Foundation Scholars & Renewals, \$16,000  
Clarence Cochran Agricultural Scholarship, \$1,200  
Ione Dinwiddie Nurses Scholarship, \$2,400  
Anna Fudge Field & Mary S. Field Endowment, \$750  
Louise & Robert A. Hedgcock History Essay Scholarship, \$750



*New security cameras will help protect staff and visitors and keep a record of activities at the Humane Society of Clinton County.*

Vern & Lillian Kaspar Scholarship, \$4,000  
Michigantown High School Alumni Scholarship, \$2,000  
William & Doris Mohr Scholarship & Renewals, \$195,000  
Mulberry High School Alumni Association Scholarship, \$2,500  
Charles & Cecelia Nichols Scholarship, \$1,100  
Julia Pearson Scholarship, \$700  
Wilbur T. Rule Team Player Scholarship, \$1,200  
Greg A. Scofield Scholarship, \$500  
Barbara K. Siegfried Scholarship, \$2,000  
Strange Family Scholarship, \$500  
Phyllis M. Widener Music Scholarship, \$2,500  
J. Allen Wyrick Memorial Scholarship, \$1,000

CARROLL COUNTY  
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 Ivy Tech Community College Frankfort  
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CARROLL COUNTY  
**FRIENDS**

In 2019, a group of donors joined the "Friends of Carroll County," which supported the Carroll County Promise. In addition, donors could support the community endowment unrestricted funds of the Carroll County Community Foundation. We express our deep appreciation to those public-spirited people and businesses for their giving through the Carroll County Community Foundation.



# Comparative Condensed Statement of FINANCIAL POSITION

<b>Assets</b>	<b>Current Fund</b>	<b>Endowment Fund</b>	<b>Total 2019</b>	<b>Total 2018</b>
Cash	1,528,938	2,490,881	4,019,819	4,322,762
Investments	99,689	82,872,586	82,972,275	70,993,854
Receivables	2,000	-	2,000	-
Prepaid Insurance	7,865		7,865	7,577
Prepaid Expenses	1,523		1,523	1,523
Charitable Remainder Annuity Trust		20,013	20,013	34,008
Charitable Gift Annuity Assets		203,997	203,997	202,988
Program Related Investment in Real Estate			-	-
Land		175,012	175,012	175,012
Land Improvements			-	-
Building	761,258	-	761,258	761,258
Fixed Assets	50,124		50,124	44,124
Less Accumulated Depreciation	(183,725)		(183,725)	(162,713)
<b>Total Assets</b>	<b>2,267,672</b>	<b>85,762,489</b>	<b>88,030,161</b>	<b>76,380,393</b>
 <b>Liabilities &amp; Net Assets</b>				
<b>Liabilities</b>				
Accounts Payable	40,038		40,038	8,573
Accrued Expenses	11,856		11,856	12,272
Grants Payable		453,601	453,601	477,635
Charitable Gift Annuity Payment Liability		114,875	114,875	99,025
Deferred Income		622,794	622,794	1,760,183
Funds Held for the Benefit of Others		2,329,067	2,329,067	1,676,332
<b>Total Liabilities</b>	<b>51,894</b>	<b>3,520,337</b>	<b>3,572,231</b>	<b>4,034,020</b>
 <b>Net Assets</b>				
Howard County	1,714,331	37,826,706	39,541,037	33,849,542
Carroll County	362,548	18,011,548	18,374,096	15,681,672
Clinton County	138,899	26,403,898	26,542,797	22,815,159
<b>Total Net Assets</b>	<b>2,215,778</b>	<b>82,242,152</b>	<b>84,457,930</b>	<b>72,346,373</b>
 <b>Total Liabilities and Net Assets</b>	 <b>2,267,672</b>	 <b>85,762,489</b>	 <b>88,030,161</b>	 <b>76,380,393</b>

*Comparative Condensed*

**STATEMENT OF ACTIVITIES**

<b>Revenues and Gains</b>	<b>Current Fund</b>	<b>Endowment Fund</b>	<b>Total 2019</b>	<b>Total 2018</b>
Gifts	28,176	1,382,942	1,411,118	2,721,504
Lilly Endowment-Gift VII		1,058,873	1,058,873	238,007
Grants	175,000		175,000	-
Contributions - Charitable Gift Annuity			-	-
Contributions - CRT			-	-
Rental Income		3,625	3,625	5,475
CRT/CGA-Change in value		(39,465)	(39,465)	17,495
Gain/Loss on Disposal of Assets	-		-	-
Return of Unused Grants		19,937	19,937	47,248
Interfund Grants	135,602	(135,602)	-	-
Interfund Transfers		-	-	1,445
Administrative Fees	782,682		782,682	710,294
Investment Earnings	51,839	2,677,585	2,729,424	2,456,658
Investment Gains (Losses)		9,830,711	9,830,711	(6,123,272)
<b>Total Revenues and Gains</b>	<b>1,173,299</b>	<b>14,798,606</b>	<b>15,971,905</b>	<b>74,854</b>
<b>Grants and Expenses</b>				
Grants - Howard County	116,425	2,251,062	2,367,487	1,987,204
Program	268,872		268,872	247,037
General and Administrative	218,004		218,004	188,528
Fundraising	239,805	3,871	243,676	222,643
Administrative Fees		762,310	762,310	692,724
<b>Total Grants and Expenses</b>	<b>843,106</b>	<b>3,017,243</b>	<b>3,860,349</b>	<b>3,338,136</b>
<b>Change in Net Assets</b>	<b>330,193</b>	<b>11,781,363</b>	<b>12,111,556</b>	<b>(3,263,282)</b>
<b>Net Assets</b>				
Net Assets at Beginning of Year	1,885,585	70,460,789	72,346,374	75,609,655
Net Assets at End of Year	2,215,778	82,242,152	84,457,930	72,346,373

HOWARD COUNTY'S

# FOSTER SOCIETY

The Foster Society is named for David Foster, the first philanthropist in Howard County history. He donated the land that would become the City of Kokomo.

These donors in the Society made gifts in 2019 to support the work of the Community Foundation:

## CORNERSTONES \$10,000 or more

Mr. Cartwright Ellis  
Mr. & Mrs. Bob Hoshaw  
Dr. Tom R. Scherschel

## PILLARS \$1,000 - \$2,499

Mr. & Mrs. Greg Aaron  
Hilda & Kevin Burns  
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Mr. & Mrs. William J. Heck

## COLUMNS \$5,000 - \$9,999

Mr. & Mrs. Ron Metz  
Mr. & Mrs. Don Pazel  
Mr. & Mrs. Tom Sheehan

## FOUNDATION STONES \$500 - \$999

Kim Abney  
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Mrs. Madonna Frazier  
Mr. & Mrs. Bob Hingst  
Mrs. Rachel Jenkins  
Mr. & Mrs. Daro Johnson  
Mrs. Joan E. Kellum  
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Mr. & Mrs. Bill Stifle  
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# Lilly Endowment Community Scholarship Recipients



Since 1998, the Community Foundation has participated in the Lilly Endowment Community Scholarship Program.

The number of Lilly Endowment Community Scholarships awarded to Howard, Carroll and Clinton county students is 121.

The primary purposes of the Lilly Endowment Community Scholarship Program are:

- 1) to help raise the level of educational attainment in Indiana;
- 2) to increase awareness of the beneficial roles Indiana community foundations can play in their communities; and
- 3) to encourage and support the efforts of current and past Lilly Endowment Community Scholars to engage with each other and with Indiana business, governmental, educational, nonprofit and civic leaders to improve the quality of life in Indiana generally and in local communities throughout the state.

FUTURE COMMUNITY BUILDERS



**Rachel Hughes**

Rachel is studying actuarial science at Butler University. She is a graduate of Northwestern High School and the daughter of Jesslyn Hughes and Shanna Hughes.

*Howard County*



**Katie Runyon**

Katie is a graduate of Western High School and the daughter of Ron and Barbara Runyon. She is attending Indiana University and is studying accounting.

*Howard County*



**Ayden Ayres**

Ayden, a graduate of Carroll High School, is studying engineering at Rose-Hulman Institute of Technology. He is the son of Elizabeth Ayres and Adam Ayres.

*Carroll County*



**Daniel Ehrmann**

Daniel is a graduate of Frankfort High School and the son of Brenda Buckingham Ehrmann and the late Andrew Ehrmann. He is studying computer science at Indiana University.

*Clinton County*





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