



connecting
TO THE COMMUNITIES
WE SERVE



CONNECTING
Carroll County



CONNECTING
Howard County



CONNECTING
Clinton County

CLINTON COUNTY
COMMUNITY
FOUNDATION

COMMUNITY
FOUNDATION OF
HOWARD COUNTY

CARROLL COUNTY
COMMUNITY
FOUNDATION

*annual
report*
2020



**Community Foundation of Howard County Inc.
Clinton County Community Foundation
Carroll County Community Foundation**

215 W. Sycamore Street, Kokomo, Indiana 46901
Monday - Friday 8 a.m. - 4:30 p.m. or
by appointment
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Visit us online:
cfhoward.org cfclinton.org cfc Carroll.org

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CONNECTING THROUGH OUR MISSION

The mission of the Community Foundation Serving Howard, Clinton and Carroll Counties is to connect people, resources and causes to produce a positive and sustainable change in the communities we serve.

OUR VISION

The Community Foundation is recognized by the community to be an effective, credible and influential broad-based organization. It serves the community as a catalyst dedicated to improving the quality of life of our people through the permanent stewardship of financial gifts placed in its care.

PROUD MEMBER OF



Excellence. Accountability. Impact.™

NATIONAL STANDARDS

The Community Foundation Serving Howard, Clinton and Carroll Counties has achieved National Standards for U.S. Community Foundations accreditation. The standards are administered through the National Association of Council on Foundations to verify that foundations demonstrate accountability, transparency and continuous self-improvement.



FROM THE *President*

*Dear Friends of the Community Foundation,
Serving Howard, Clinton and Carroll Counties:*

As we look back on an extraordinary year, it's

incredible to think of all of the changes that have happened.

Like many of you, the Foundation was dramatically affected by the coronavirus pandemic. We've had to adapt and deal with this unprecedented event, which affected our organization professionally and personally.

One thing the pandemic proved is how connected we all are. It's appropriate the word "connected" be the theme for this year's annual report. Staying connected with our communities was vitally important to help everyone get through the challenges of 2020, which resulted in a significant increase in the need for local programs and services.

Our mission since 1991 has been to help our communities address these needs by supporting local charities, schools, and nonprofits through partnerships with public institutions and even the federal government. As a philanthropic organization, we have an important role to play in fostering local collaboration and innovation to address persistent civic and economic challenges, especially during troubled times.

To meet the coronavirus challenge, in mid-2020 the Foundation developed a Rapid Response grant application to supply funds for immediate and critical needs. The communities we serve benefited from more than \$133,900 awarded to nonprofits providing services related to COVID-19.

Prior to the pandemic, the Foundation was already working to position itself as an organization with a more active leadership role in our communities. A great result of this effort was the Foundation being named in 2020 as one of only 11 community foundations in Indiana to receive a Large-Scale Leadership Grant as part of a competitive

component of Lilly Endowment Inc.'s Giving Indiana Funds for Tomorrow (GIFT VII) initiative.

The \$4.9 million grant will support efforts to establish a medically assisted Drop-In Engagement Center in Howard County, with regional collaborative partnership locations in Carroll and Clinton counties. By connecting our three counties, the Drop-In Engagement Center is intended to reduce avoidable incarcerations and hospitalizations of individuals who are affected by mental health and addiction issues.

The Foundation also received a Community Leadership Grant of \$350,000 as part of the Lilly Endowment Inc.'s GIFT VII initiative. We've been using the Endowment grants to support nonprofits that provide mental health and addiction services, which is a high-priority need in our communities. The Community Leadership Grant funds follow the community conversations that were conducted in 2019 among Carroll, Clinton and Howard counties. These valuable meetings helped us to learn about and prioritize the concerns and actions that citizens in each county felt were important for the community's future well-being and growth.

Back at our offices at 215 W. Sycamore Street in Kokomo, Indiana, the Foundation has also been focused on the future with several important and timely upgrade projects that we started during the year. We're planning to expand and upgrade our workspace in the building, which has been home to many businesses and organizations since it was built in 1917. We're proud to be the current caretaker for this historic property.

Plus, much of 2020 was devoted to improving our information technology infrastructure. Enhancements to our phone and computer resources will help us work smarter and more efficiently.

All these changes will help us stay even more connected to serve you better.

Greg Aaron

Gregory P. Aaron, President

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Rick Smith
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connect with us

Top Row: LaCinda Chapman, Gil Porter, Emerald Blankenship, Sherry Hayes
Bottom Row: Jane Williams, Cathy Irick, Greg Aaron, Kim Abney

Bona Vista

Building Transformation Makes Room for Adult Day Programs Expansion

It was a chance to renovate and reimagine. With the help of the Community Foundation of Howard County, Bona Vista Programs in Kokomo, Indiana, was able to transform a 27,000-square-foot building that formerly housed its manufacturing training center into a new home for its extensive and expanding Adult Day Programs.

For years, the Bona Vista Crossing facility was a place to teach and develop manufacturing skills. With a shift in the need for such programs, Bona Vista looked to rework the vacant space and expand their adult-day program options. The result is a splendid facelift for a valuable location that can now be used in different, more efficient ways to benefit the community and those with disabilities.

A range of services will be available in the new layout, which includes a gym and recreation area, sensory room for behavior management, an art room and art gallery, a computer lab, and three additional general-purpose classrooms. The added space also helps Bona Vista expand part of its WorkForce Diversity community employment services, an important program that provides Pre-Employment Transition Services as options for transition age youth 14-22 years old.

The project goals include expanding and offering innovative programs for those with disabilities right here in north central Indiana. The updated facility will allow Bona Vista to continue to help families, loved ones and those individuals with disabilities to remain in Kokomo and continue to be contributing members in the community.

WAYS TO GIVE



CASH/CHECK/ONLINE
CREDIT CARD DONATIONS



STOCK/BONDS/MUTUAL FUNDS



REAL ESTATE AND PROPERTY



GRAIN/LIVESTOCK



CHARITABLE GIFT ANNUITY



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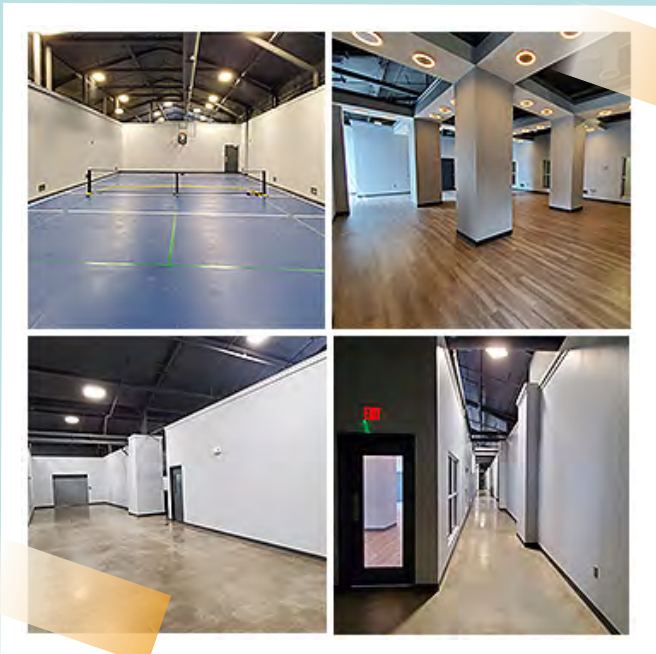
LIFE INSURANCE



BEQUESTS



IRA CHARITABLE ROLLOVER



connecting to our Donors

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TRIBUTES

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Jeffery Johnson & Monnavar
 Amirshahi-Johnson

In Honor of Kenneth Flora

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 Family

In Honor of Mari & Lili

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 Mrs. Glenda Frey

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Anonymous

In Honor of Phillip Hawkins

Anonymous

In Honor of Betsy Hoshaw

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In Honor of Al Jackson

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Community Internists &
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Mr. & Mrs. Dick Sanburn

In Honor of Bob & Janet Thorley

Mr. & Mrs. Wade Stowers

**In Honor of United Way
 For Clinton Co.**

Mr. & Mrs. Jeffrey L. Stewart

**In Honor of Western High
 School Class of 1962**

Ms. Marsha Burton

COMMUNITY ENDOWMENT FUND STORY

The Crossing of Clinton County

Frankfort Crossing Expands Job-Training Capabilities

Nationwide the statistics are scary. A student drops out of high school every 26 seconds. That's 7,000 minds potentially lost each day. Poor choices made early inevitably lead to much less pay over a working career and less-than-ideal overall life decisions.

In the Clinton County, Indiana, community, at-risk students fortunately have a valuable local resource to help them make better choices about their future. Since 2009, the Frankfort Crossing School of Business & Entrepreneurship has helped some 220 students graduate with many more transitioning back to their sending schools, or even exploring options for college.

Frankfort's Crossing School is a part of The Crossing National, Inc., a fully accredited Indiana-based private high school with 15 locations statewide. Frankfort Crossing provides a holistic educational approach by offering academic, vocational and emotional support through smaller class sizes, access to job training and building relationships with trusted adults.

To further equip students and help shape a successful future for Clinton County, in 2020 Frankfort Crossing looked to expand its job-training capabilities by adding a certification program in manufacturing production and logistics. A grant from the Clinton County Community Foundation helped the Crossing meet the budget need for a trained instructor and new equipment for the program. Skills students acquire through the certification and mentoring program will ultimately translate into stable, sustainable, and potentially well-paying job opportunities and long-term success. Besides manufacturing, students are also often offered internship opportunities with area business and nonprofit partners.



FUND TYPES

TO CONNECT DONORS TO CAUSES

DESIGNATED/AGENCY FUNDS

Donors identify one or more charitable organizations to receive an income stream forever.

DONOR-ADVISED FUNDS

Donors are involved in the grantmaking by recommending which qualified charitable organizations should receive grants from their advised fund.

FIELD OF INTEREST FUNDS

Donors can support a broadly defined area, such as the arts, youth, health and more.

OPERATING ENDOWMENT FUNDS

Donors support the work of the Community Foundation through their gifts to operating endowment funds.

SCHOLARSHIP FUNDS

Donors may customize a scholarship to provide educational opportunities for graduates.

NON-PERMANENT FUNDS

These funds are designated for short-term programs or special projects.

COMMUNITY ENDOWMENT FUNDS

Because community needs will change, donors have established unrestricted community endowment funds to address these needs now and forever.

To learn how you can support your favorite charity for generations to come, contact the Foundation office at (765) 454-7298 or (800) 964-0508 or by e-mail at info@cfhoward.org.



HOWARD COUNTY *Endowed Funds*

The following is a listing of endowment funds that are administered by the Foundation. Any person is welcome to make contributions to any of these funds. It should be pointed out that donors can create their own named fund with a gift of \$12,500 or more. Donors can name their funds after themselves, their business, or a loved one as a memorial or tribute, or use some other name that is meaningful to them.

Community Endowment Funds

- Dr. John A. & Joan E. Bowman Community Fund **
- Hilda G. Burns Community Fund
- Celebration/Memorial Fund
- Community Endowment Fund
- Community First Bank of Indiana Fund **
- Credit Bureau of Kokomo Inc. Fund
- John R. "Jack" Dean Community Fund **
- Ellis Family Community Fund
- First Farmers Bank & Trust for Howard County Fund **
- First National Bank Community Endowment
- The Hunt Family Fund
- McIntyre Family Fund
- Ron & Lisa Metz Family Community Fund
- Miller Fund
- Dr. Tom & Carol Scherschel Community Fund
- Sheehan Family Fund
- Earl W. Turner Memorial Fund
- WillShar Community Fund **

Donor-Advised Funds

- G5 Fund
- Dr. John A. & Joan E. Bowman Memorial Fund
- Gary F. Carmichael Family Fund
- Anne Darby McCann Symposium Club Fund
- Tim & Dana Davis Family Advised Fund
- The Ellis Family Endowment Fund
- Margaret Schwartz Fredrick Fund
- Ruth K. Fredrick Advised Fund
- Gingerich Family Advised Fund

- Isabelle I. Hayes Advised Fund
- Healthier Community Endowment Fund
- The Hingst Family Fund
- Betsy & Robert Hoshaw Advised Fund
- Robert L. Hutchins Memorial Endowment
- Kokomo Early Risers Rotary Club Fund
- Christina Lorentson Family Fund
- Eugene & Nancy McGarvey Endowment Fund
- Stan Mohr Fund for Youth
- William M. Morgan Endowment Fund
- Partners in Education Endowment Fund
- Rayl Family Fund in Memory of Richard L. "Dick" Rayl
- Scott Family & Scott Law Office Instruments of Hope Fund
- Second Chance Endowment Fund
- The Severns Family Fund
- Michael L. Spear Fund in Memory of Amber Spear
- Joe & Katie Thatcher Endowment Fund
- Phillip and Dee Ann Weaver Endowment Fund
- Whorwell Musicianship Fund for Eastern High School
- WillShar Advised Fund **
- J.D. and Lynn Young Endowment Fund
- Young Leaders Endowment Fund

Designated/Agency Funds

- Acacia Academy Fund
- Ann N. Adams Endowment (for First Evangelical Presbyterian Church)
- Bette Bannon Endowment for Howard Co. Historical Society
- Bette Bannon Endowment for Kokomo Rescue Mission
- Weston and Marjorie Bassett Endowment Fund (for the benefit of Grace United Methodist Church)
- William and Sharon Bassett Fund (benefits Bridges Outreach, Kokomo Rescue Mission and Kokomo Urban Outreach)
- Bona Vista Endowment Fund
- Dr. John A. & Joan E. Bowman Memorial Fund 1 ** (for Community Howard Regional Health oncology)
- Dr. John A. & Joan E. Bowman Memorial Fund 2 ** (for Ascension St. Vincent oncology)
- Bridges Outreach Fund
- Camp Kesem Endowment Fund
- Carver Community Center Fund
- Central International Middle School PTA Fund
- Central National Bank Symphony Fund
- Clinic of Hope Endowment Fund
- Beulah Marner Cobb Endowment (for the Howard County Historical Society)
- Cole Hardwood Fund for Destination: Education IUK
- Community Assistance Foundation Fund
- Kenneth L. 'Red' Craig Fund (for Kokomo Education Foundation General Scholarship Fund, Kokomo Rescue Mission and Family Service Association)
- Credit Bureau-Kokomo for Destination: Education IUK
- Cross America Inc. Fund
- Destination: Education IUK Endowment
- Eastern Howard Performing Arts Society Endowment
- Endowment for Visual Arts Fund (Kokomo Art Association)
- Family Service Association of Howard County
- Mary C. Fingleton Fund (for accounting degree majors)
- First Congregational Christian Church Foundation Fund
- First Congregational Christian Church H.W. 'Hod' Peabody Maintenance Fund
- John Eugene Fredrick & Bessie Kitselman Fredrick Memorial Fund (supports Bridges Outreach)
- Michael 'Big Mike' Geary Fund for Gilead House
- Grace United Methodist Church Endowment
- Grace United Methodist Church Local Outreach Fund
- Grace United Methodist Church Outreach Ministry
- Greentown Historical Society Fund
- Greentown Public Library Fund
- Habitat for Humanity of the Kokomo Community Fund
- Haitian Environmental Support Program Fund
- Glen and Jeanné Harland Endowment (for Purdue University-Kokomo Scholarships)
- Lynn K. Harland & Leslie K. Harland Scholarship for Taylor High School **
- Ruth S. Hotchkiss Memorial Fund (for the benefit of the Howard County Historical Society)
- William S. & Susannah B. Hough Endowed KSS Chair Fund
- William S. & Susannah B. Hough IUK Scholarship Fund
- Howard Co. 4-H Scholarship Fund (Paul J. Raver memorial)
- Howard County Historical Society Fund
- Howard County Veterans Memorial Endowment

- John F. Hughes Memorial Fund (for the benefit of the Hospice Center-Northfield Hospital)
- Maude Kelley Memorial Fund (benefits Community Howard Regional Health System Foundation Scholarship Program)
- Kiwanis Club Foundation of Kokomo Fund
- Kiwanis Club Foundation of Metropolitan Kokomo
- Joan Knolinski Scholarship Fund (for Kokomo Morning Musicale Scholarships)
- Kokomo CEO Endowment Fund
- Kokomo Civic Theatre Fund
- Kokomo-Howard County Public Library Fund
- Kokomo Humane Society Fund
- Kokomo Morning Musicale Fund (for scholarships)
- Kokomo New Car Dealers Association Fund (for Ivy Tech Community College Auto Technology Scholarships)
- Kokomo Park Band Fund
- Kokomo Schools Educ. Foundation - Athletic Dept. Fund**
- Kokomo Public Schools Education Endowment Fund
- Kokomo Public Schools Education Special Programs Enrichment Fund
- Kokomo Public Schools Education Foundation-Holly Kirkpatrick Fund
- Kokomo Rescue Mission Endowment Fund
- Kokomo Schools Education Foundation-Burt Family Scholarship
- Kokomo Public Schools Education Foundation - Class of 1972 Spirit of Harmony Scholarship
- Kokomo Schools Education Foundation-Coulter Scholarship
- Kokomo Schools Education Foundation-Davis Scholarship
- Kokomo Schools Education Foundation-Deluse Scholarship
- Kokomo Schools Education Foundation-Dunbar Scholarship
- Kokomo Schools Education Foundation-General Scholarship
- Kokomo Schools Education Foundation-Healy Scholarship
- Kokomo Schools Education Foundation-Hogan Scholarship
- Kokomo Schools Education Foundation-Holman Scholarship
- Kokomo Schools Education Foundation-Kammeyer Scholarship
- Kokomo Schools Education Foundation-Lewis Scholarship
- Kokomo Public Schools Education Foundation-McConnell Scholarship
- Kokomo Public Schools Education Foundation-McNulty Scholarship**
- Kokomo Schools Education Foundation-Moore Scholarship
- Kokomo Schools Education Foundation-Moulder Scholarship
- Kokomo Schools Education Foundation-Sandifur Scholarship
- Kokomo Schools Education Foundation-Showalter Scholarship
- Kokomo Schools Education Foundation-Smith Scholarship
- Kokomo Schools Education Foundation-Swain Scholarship
- Kokomo Schools Education Foundation-Wells Scholarship
- Kokomo Schools Education Foundation-Winslow Scholarship
- Kokomo Schools Extracurricular Activities Fund-Band Boosters
- Kokomo Symphonic Society Fund
- Madge Morrison Long & Maxine Morrison Memorial Fund for Howard County Historical Society
- Lutheran Church of Our Redeemer Endowment
- Main Street Christian Church of Russiaville Endowment
- National Greentown Glass Association Fund
- Norman & Wanda McVay Fund (for the benefit of St. Luke's United Methodist Church)
- Mike's Italian Grill Endowment for Birthright, Inc.
- Walter J. Moss Teacher Enhancement Scholarship (Howard County teachers seeking an advanced degree or a student seeking an education degree)
- New London Cemetery Perpetual Endowment
- Oakbrook Community Church Fund
- Durward & Rosemary Paris Fund for Grace United Methodist Church
- Durward & Rosemary Paris Fund for Literacy Coalition
- Gene, Wilma, Heber & Blanche Parks Russiaville Town Enhancement Fund
- H.W. 'Hod' Peabody Fund (supports American Red Cross, American Cancer Society, Kokomo Park Band and Marine Corps League)
- H. W. 'Hod' and Barbara Peabody Fund (to support mission projects of the First Congregational Church)
- Pennfield Friends Housing Endowment Fund
- Ralph & Thelma Peters Memorial Book Fund (for the benefit of the Eastern Elementary School Library)
- Project Access
- Redeemer Lutheran School Tuition Endowment Fund
- Irene Rolland Fund (Project One 17 International, Inc.)
- Larry Rolland Fund (Bridges Outreach)
- Robert & Daisy Rostron Sr. Fund for St. Andrew Episcopal Church
- Sagamore Council, Boy Scouts of America Fund
- Saint Joan of Arc Catholic Church Fund
- Samaritan Caregivers Endowment Fund
- Sesquicentennial Celebration Fund (Howard County Historical Society)
- Evelyn Iliff Stanley Fund for the Literacy Coalition
- Sternemann Family Fund for Sts. Joan of Arc & Patrick School
- Taylor School Corporation Fernung Fund
- John Murray Thompson Fund for the Historical Society
- Sterling P. Tignor Fund (Kokomo Symphonic Society)
- Tribal Trails Girl Scouts Council Endowment
- United Way of Howard County Endowment
- Urban Enterprise Association Streetscape Maintenance Fund
- Wheelchairs for Kids Endowment Fund
- Young Men's Christian Association of Kokomo
- R. Franklin Zehring Endowment Fund (Kokomo Rescue Mission, Grace United Methodist Church, Grace Baptist Church and United Methodist Church of Bennetts Switch)

Field of Interest Funds

- BLUSH Fund (for organizations promoting physical, emotional, and/or spiritual growth)
- Dr. John A. & Joan E. Bowman Hospice Fund **
- Children's Fund
- Eva Cripe Endowment Fund (for medical treatment of heart disease, leukemia or mental illness)
- Currens Family Fund (early childhood education and youth development)
- Early Childhood Education Center Fund
- First Congregational Christian Church Closet Fund (for students in Howard County middle schools)
- Fisher Memorial Endowment
- William S. and Susannah B. Hough Youth Fund
- Howard County Education Fund
- Virginia M. McKay Fund (for "Magic Closet" at Kokomo High School or Howard County schools)

- Senior Citizens' Fund
- Thomas E. & Ruth Fredrick Sheridan Endowment (to support areas of interest in child care, beautification, youth and Destination: Education IUK)
- Society for Crippled Children and Adults of Howard County Fund (for the physically and mentally handicapped)
- Whitehead Family Fund (mental health and early childhood development)
- WillShar Youth Fund **
- Women's Fund
- Youth Council Fund

Operating Endowment Funds

- Bill and Marilyn Bersbach Operating Endowment
- Board Designated Operating Endowment Fund
- Robert C. 'Chuck' Bucheri Operating Endowment
- Kevin and Hilda Burns Operating Endowment
- Credit Bureau of Kokomo Operating Fund
- Directors Fund
- First National Bank Operating Endowment
- Foundation Operating Fund
- Key Bank Operating Endowment
- Liberty Financial Group Operating Fund
- Betse Severns McCullough Memorial Fund
- Miles & Finch Operating Endowment Fund
- Herbert and Lillian Miller Fund
- NiSource Operating Endowment Fund
- Hod Peabody Operating Fund
- Rick and Diane Smith Operating Fund
- Syndicate Sales Operating Endowment
- Don L. Wilhelm Fund
- R. Franklin Zehring Operating Endowment

Scholarship Funds

- Adams Rotary Memorial Scholarship (nursing/medical degrees)
- Carl Anderson Scholarship Fund (for education degrees)
- Kathie Beatty Memorial Scholarship Fund (for Western High School graduates attending Purdue University)
- Alex and Kitty Bell Scholarship Fund (for Kokomo High School graduates who participated in sports or cheerleading)

- Martha Ann Brooks Memorial Scholarship** (for Howard County high school graduates)
- Jenny Michelle Butler Memorial Scholarship (for graduates who attend First Evangelical Presbyterian Church)
- Brook Camden Memorial Scholarship* **
- Coan Family Scholarship (Howard County students studying manufacturing trades or technologies related to motorsports)
- Russena L. Comer Scholarship (for educational field degrees)
- Community Foundation Scholarship Fund (Lilly Endowment Community Scholarship finalists)
- M. Joyce Cook Memorial Scholarship Fund (for elementary education, ministry, or mission field degrees)
- Richard Crosser Memorial Scholarship for Kokomo Schools (degrees in architecture, building technology or business)
- Richard Crosser Memorial Scholarship for Taylor Schools (degrees in architecture, building technology or business)
- Coach John R. "Jack" Dean Scholarship Fund ** (for Northwestern High School graduates)
- Betsy Demaree Scholarship (Northwestern High School)
- Jesse W. Dunn Total Effort Scholarship (for Kokomo High School graduates who participated in sports)
- Max M. Earl Memorial Scholarship (Howard Co. residents who are attending Indiana University School of Medicine)
- Richard L. & Marion J. Eller Scholarship Endowment Fund (for students from Clay, Ervin, and/or Howard Townships)
- Jean E. Farrar Fager Scholarship (Kokomo High School graduates studying education)
- Winifred M. Farwick Scholarship (Western High School)
- Rick Fingleton Scholarship Fund
- Fisher Medical Scholarship (for Howard County high school graduates seeking a medical degree)
- Betty E. Fowler Scholarship (for Howard County and Maconaquah high school graduates studying fine arts)
- John P. Fredrick Destination: Education Purdue University at Kokomo
- Goodfellows Scholarship (Destination: Education IUK)

- Hamilton-Middleton Scholarship Fund (Western High School graduates studying business or history)
- W.G. Harter Memorial Scholarship (for Kokomo High School graduates studying engineering and engineering technology)
- C. V. Haworth Memorial Scholarship (for Kokomo High School graduates attending Indiana University Kokomo or Bloomington)
- Bradley E. Hemmeger Memorial Scholarship (for Western High School graduates who were on the Tennis Team or participated in varsity sports)
- Don & Loretta Holihan Educational Fund (for Kokomo, Northwestern and Western high school graduates)
- Holtson Family Teacher's Fund (non-traditional students)
- Gerald & Trudy Hood Memorial Scholarship (for Northwestern High School graduates becoming a teacher)
- William S. & Susannah B. Hough Memorial Scholarship (for Howard County high school graduates who will attend Indiana University Kokomo, Purdue University Kokomo, or Ivy Tech Community College in Kokomo)
- Howard-Tipton AFL-CIO Fund (for Howard or Tipton county graduates with a parent or guardian who is a union member)
- Betty Lou James Scholarship (Western High School graduates who have studied family and consumer sciences)
- Melissa Anson Jarrell, DDS Fund (Howard County graduates studying in the medical or dental fields)
- Patricia F. Johnson Scholarship (Kokomo High School)
- Knolinski Family Scholarship Fund (for a degree in mathematics, accounting, science, and/or engineering)
- Kokomo Country Club Scholarship (Howard County students)
- Kokomo High School Spirit of 1961 Scholarship Fund
- Kokomo High School Class of 1964 Scholarship Fund
- Kokomo High School Class of 1969 Scholarship Fund
- Kokomo Rotary/Howard Dyar "Total Person" Award Fund
- Kokomo Rotary/Hod Peabody "Total Person" Award Fund
- Kokomo Woman's Department Club Fund (for students attending Ivy Tech Community College in Kokomo)

- Carolyn Jean Kratzer Scholarship (for Howard County & Maconaquah high school graduates studying fine arts)
- Rob Kreuzberger Memorial Scholarship (Northwestern High School graduates who have participated in band, preference for drumline)
- Kay Kuhns Scholarship (Kokomo High School graduates)
- Lechner Memorial Scholarship (Howard County graduates)
- Military Foundation Major Gen. David L. Harris Memorial Scholarship (students graduating from Cass, Howard, Tipton or Wabash county high schools)
- Kathy A. Name Memorial Scholarship (for Howard County high school graduates studying nursing)
- Stan Nicholson Memorial Scholarship (Eastern High School)
- John Henry Owens Scholarship Fund (degree related to retail merchandising)
- Linda F. Pagel Scholarship (for Western and Tri-Central high school graduates)
- Gene & Wilma Parks Scholarship (Kokomo High School)
- Gene & Wilma Parks Scholarship (Western High School)
- H.W. 'Hod' Peabody BSA Scholarship
- John Pitzer Scholarship (for Kokomo High School graduates attending Indiana University)
- Kathy Ann Pylat Scholarship (for Western High School graduates attending a state-supported school in Indiana)
- R.A.C.I. Scholarship Fund
- Abby Kathryn Rethlake Memorial Scholarship (for students studying cosmetology)
- Judy & Dennis Schulte Fund for Future Teachers (Kokomo, Northwestern & Western high school graduates)
- Shuckstrong Scholarship (Northwestern High School)
- Dwight V. and Linda S. Singer Scholarship* (Western High School graduates, with a preference for education degrees)
- Mike Stegall CEO Fund (for Kokomo CEO students)
- Helen & Morris Stout Scholarship Fund (for Howard County graduates for education beyond high school)
- Jeffrey A. Stout Scholarship Fund ** (for Howard, Carroll & Tipton county graduates pursuing a degree in mortuary, paramedic or fire sciences)
- Amy Striebel Kalas Scholarship (Northwestern High School graduates studying arts, music, entertainment)

- Lloyd & Laura Swartzendruber Scholarship Fund (Howard County graduates studying music or Christian education)
- Taylor High School Class of 1970
- Thacker Memorial Scholarship (Howard County graduates attending Indiana University or Purdue University)
- Sadie A. Townsend Memorial Scholarship (for Kokomo High School graduates)
- Tri Kappa Associate Chapter Memorial Scholarship Fund (for educational scholarships)
- Turnaround Scholarship Fund (Howard County graduates)
- Western High School Class of 1962 Scholarship
- Western High School Class of 1963 Scholarship
- Western Women's Scholarship (for Western High School female graduates)
- Frederick E. Wideman, MD Taylor Student Athlete Scholarship (for Taylor High School graduates who have participated in high school sports)
- Wiese Oldsmobile GMC Truck Scholarship (for Howard Co. high school graduates attending Purdue University)
- R. Franklin Zehring Scholarship (Howard Co. graduates)

Non-Permanent Funds

- Community Values Fund
- Katharyn Elizabeth Fell Demaree Fund
- Tony Gabriel Student Athlete Scholarship
- Greater Kokomo/Howard Co. Community Projects Fund
- Howard County Public Health Fund
- June Brown Hill PEO Nursing Scholarship
- Paul Jones Fund
- Danny Keating, Sr. Memorial Scholarship Fund
- Kokomo Community Health Care Fund
- The Millennium Fund

Special Projects

- Howard Co. Lilly GIFT VII Implementation Grant ** (for Turning Point - System of Care)
- Howard Co. Lilly GIFT VII Large-Scale Grant ** (for Turning Point - System of Care)

* Denotes a Legacy Fund

** Denotes a 2020 New Fund

Core Values

These statements reflect the fundamental philosophy of the Foundation. These values guide staff and volunteers as we interact with donors, grantees and the community.

COMMUNITY

The Foundation will improve the quality of life through leadership by building endowments directed toward meeting the needs of the community.

OPEN DOOR

The Foundation will be available to all segments of our defined community.

SERVICE TO DONORS

The Foundation offers opportunities to donors to improve the quality of life in their community by fulfilling their charitable goals.

INTEGRITY

The Foundation, its directors and staff will hold themselves to the highest ethical standards and strive to achieve the best business practices.

STEWARDSHIP

The Foundation will prudently manage the resources entrusted to it, maintaining confidentiality and seeking growth of resources.



THE LEGACY SOCIETY

The Legacy Society is a very special honorary organization within the Foundation. It recognizes those forward thinking individuals who have remembered a fund within the Foundation in their estate planning or gift planning.

Ann N. Adams*
 Carol Lee Allen
 Bette Bannon*
 Leland & Bonnie Baxter
 William J.* & R. Jean Beard
 Rita Beatty*
 Diana Bond
 Robert & Meg Bracken*
 M. Lucille Brown*
 Terry & Amelda Callender
 John Connelly*
 Kenneth L. 'Red' Craig*
 Thomas C. Crawford*
 Eva Cripe*
 Elizabeth F. Demaree*
 Lois J. Dowden*
 George & Betty Dunbar*
 Joe Dunbar
 Dr. Max M. Earl*
 Richard 'Dick' & Marion Eller*
 G. Richard Ellis*
 Ruth Felix*
 Richard Fingleton*
 Glenn & Mary* Fisher
 Betty E. Fowler*
 John Fredrick*
 Richard Funkhouser*
 Carolyn Gilbert*
 Rex & Kara Gingerich
 Edith Gould*
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 Anna May Hamilton*
 Ron & Liz Harper
 Reynolds B. Hart*
 Dr. Emita Hill
 Chuck & Pat Hinders
 John & Hilda Hingst*
 Rick & Darlene Homkes
 Betsy & Bob Hoshaw
 William & Sue Hough*
 Matthew 'Pete' Jackson*
 Grace Jay*
 Carroll Johnson
 Deborah Johnson*
 Ruth Johnson
 Joan B. Kellum*
 Patrick Kennedy

Richard & Susan Klepinger
 Carolyn Kratzer*
 Rebecca Kreuzberger
 John C. 'Jack' Kuhns*
 Bill & Barb Lambert
 Paul & Sue Manning
 Richard 'Dick' & Joan McCain*
 Marshall & Patsy McCammack
 Leslie McCarthy
 Lois & Jeff McMurtrey
 Greg & Pam Michael
 Lou Ann Mitchell
 William & Doris Mohr*
 James T. Nelson*
 George & Mary Ogle*
 Don & Linda Pagel
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 Martin & Jeanette Rinehart
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 Douglas B. Wood
 David & Elisabeth Wright
 Robert & Carol Wright Sr.
 R. Franklin Zehring*
 Jeff & Paula Zollman

*Denotes Deceased

COMMUNITY ENDOWMENT FUND STORY

Carroll County Council on Aging

Vital Transportation Reduces Isolation for Seniors

Isolation is a concern for older residents, and a lack of transportation can compound the problem. Mobility is important as we age, even necessary, for medical appointments, trips to the grocery store, and staying socially connected through friends or church.

Carroll County residents who may be homebound or otherwise lacking such transportation often rely on the Carroll County Senior & Family Services agency, which provides vital transportation for seniors in need and the disabled. In 2020, the agency needed help to purchase an additional vehicle to meet the growing needs for their services in the community.

The demand had been growing monthly, greatly increasing the load on the agency's existing fleet of six vehicles. For example, the agency drove 14,075 more miles in 2019 than 2018, and logged 765 more trips in 2019 than the previous year.

They turned to the Carroll County Community Foundation, which provided a grant that helped the agency purchase the extra vehicle that will be put to good use. It will now be available to take clients to appointments. The overall community also benefits from the agency's transportation service. Local businesses can pay to display logos on the service vehicles, which provides a unique advertising opportunity not just in Carroll County, but even in adjacent counties while transporting residents to area appointments.



To learn how you can support your favorite charity for generations to come, contact the Foundation office at (765) 454-7298 or (800) 964-0508 or by e-mail at info@cfhoward.org.



Community Endowment Funds

- Carroll County Community Endowment Fund
- Alan and Katrina Coghill Endowment Fund*
- Directors' Fund
- Huffer Family Fund
- Alan & Linda Jackson Community Fund
- Larry & Kathi Johnson Community Fund **
- Dennis & Nancy Kern Community Fund
- Norman Family Community Fund
- Bill & Susan Trueblood Community Fund

Donor-Advised Funds

- Darrell & Jan Bailey Family Advised Fund*
- Burlington Kiwanis Fund
- Herr Family Advised Fund
- Slopsema Family Advised Fund
- Brad & Mary Jo Watson Advised Fund
- Jerry Young Memorial Endowment Fund

Designated/Agency Funds

- Beta Alpha Chapter of Psi Iota Xi Fund (for the benefit of the arts and education programs-Carroll Schools)
- Todd Burman Memorial Scholarship (for graduates of Delphi Community High School and Carroll High School)
- Carroll County 4-H Fund
- Carroll County Buddy Bag Endowment Fund
- Carroll County Community Center Fund
- Carroll County Religious Education Endowment
- Carroll County Wabash & Erie Canal Fund
- CDC Resources Fund for Children & Adults with Disabilities
- Delphi Preservation Society
- Delphi Trails Security & Safety Fund
- Flora Depot Endowment Fund
- Flora-Monroe Township Public Library Endowment
- Flora United Methodist Church Fund
- Richard L. Funkhouser Endowment Fund for Delphi Preservation Society
- Reynolds B. Hart Endowment Fund (for ARC for Carroll Co., Sagamore Council BSA and Central Indiana Girl Scouts)
- Mildred L. Helvie Fund (benefits Trinity Lutheran Church)

- M.E. 'Pete' & Joan Jackson Community Fund (Carroll County Historical Society)
- Pearl Kennedy Fund for the Camden-Jackson Public Library
- Matt Lewis Scholarship Fund * **
- Lockport Church Endowment Fund
- Irving E. Manning Memorial Scholarship Fund (for Carroll High School graduates)
- Joan McCain Scholarship Fund (for Delphi Community High School graduates)
- John R. & Joan L. McCain Fund for Camp Tecumseh
- John R. & Joan L. McCain Fund for Carroll County Wabash and Erie Canal
- John R. & Joan L. McCain Fund for Kokomo Rescue Mission
- Marshall & Patsy McCammack Fund for Care for the Poor (Flora Presbyterian Church)
- John McCormick Agricultural Scholarship Fund (for Delphi Community High School graduates)
- John & Mary McCormick Fund for Carroll County Community Center
- John & Mary McCormick Fund for St. Joseph Catholic Church
- Robert & Dorothy Mills Endowment Fund (for YMCA Camp Tecumseh)
- Robert & Dorothy Mills Endowment for Delphi Preservation Society
- Obear Fund In Memory of James O. & Emma Jackson Obear (for YMCA Camp Tecumseh Camperships)
- John C. & Doris M. Peterson Fund for the Carroll County Historical Society
- Richard 'Dick' & Gretchen Roach Fund (for Oak Grove Christian Church)
- George A. Schmidt NICHES Fund
- Helen R. Skinner Fund for the Delphi Public Library
- Katheryn Weinberger Fund to Combat Hunger (through activities of the Flora Presbyterian Church)
- Katheryn Weinberger Library Fund (for the Camden-Jackson Public Library)
- Don and Jean Willy Endowment Fund (for the benefit of YMCA Camp Tecumseh)
- YMCA Camp Tecumseh Fund
- Young Family Fund Benefiting Carroll Manor
- Ralph & Greg Zinn Memorial Fund (Carroll County Community Center)

Field of Interest Funds

- Carroll County Education Fund
- Flora Family Medicine Fund
- Richard L. Funkhouser Fund (benefits Carroll Co. history)

Operating Endowment Funds

- Carroll County Community Foundation Operating Endowment

Scholarship Funds

- Charles & Alberta Beale Scholarship Fund (Carroll Co. graduates enrolled in an agricultural field)
- Community Foundation Scholarship Fund (Lilly Endowment Community Scholarship finalists)
- John & Kathie Connelly Scholarship Fund
- Cutler Alumni Association Scholarship (Carroll High School graduates)
- Fisher & Associates Accounting Scholarship Fund (Carroll County graduates, including home-schooled students)
- Liberty German Scholarship* (for Delphi Community High School graduates)
- Carolyn Gilbert Scholarship Fund (Carroll High School)
- IGWA Joseph L. Armstrong Family in Business Scholarship (for IGWA employees and IGWA family members)
- Indiana Packers Corporation Scholarship Fund (for Carroll County high school graduates studying agriculture)
- Robert and Joan Maxwell Scholarship Fund
- Mid-North Indiana Executive Committee for Christ
- Lewis & Hazel Mullin Scholarship Fund (for graduates of Delphi Community High School)
- Bill Pearson Scholarship Fund (Carroll County students pursuing a degree in an agricultural field)
- Robeson/Barber Scholarship Fund For Teachers
- Robert Thornburg Scholarship Fund (Carroll High School)
- Abigail Williams Scholarship Fund (Delphi Community High School)

Non-Permanent Funds

- Carroll County Promise
- L. & A. Park Foundation Fund

Special Projects

- Carroll Co. Lilly GIFT VII Implementation Grant ** (for Mental Health America - Wabash Valley Reg.)
- Carroll Co. Lilly GIFT VII Large-Scale Grant ** (for Mental Health America - Wabash Valley Reg.)

* Denotes a Legacy Fund

** Denotes a 2020 New Fund



CLINTON COUNTY *Endowed Funds*

Community Endowment Funds

- William J. and R. Jean Beard Fund for Clinton County
- Lester and Linda Bergum Community Fund
- Bob & Meg Bracken Community Fund
- Clinton County Community Endowment Fund
- Directors' Fund
- Vincent E. & Lois J. Dowden Unrestricted Fund
- Alan, Jenni, John & Spencer Dunn Community Fund
- Farmers Bank Community Fund in Memory of Karen Miller
- First Merchants Foundation Community Fund
- First Merchants Foundation Fund in Recognition of Dr. Frank Beardsley
- Catherine J. Hagans Community Fund
- Perry & Elsie Ann Lewis Community Fund
- Robert E. and Martha Lucas Hall Family Endowment
- Gene & Linda Marshall Community Fund
- John & Connie Milholland Community Fund
- Ristow Farm Partners Community Fund
- Herbert & Marjorie Ruch Endowment Fund for Clinton Co.
- Robert K. and Eleanor Ryan Community Fund
- Bob & Janet Thorley Community Fund

Donor-Advised Funds

- Jill Carroll Fund
- Clinton Central Education Foundation Advised Fund
- Friends of the Hills Cemetery Fund
- Hunter Family Advised Fund
- Greg & Karen Miller Advised Fund
- Craig A. Mundell Advised Fund
- Ransom Family Advised Fund
- Gary & Deanna Wehr Family Advised Fund

Designated/Agency Funds

- William J. and R. Jean Beard Endowment Fund (YMCA)
- Boys and Girls Club Endowment Fund
- Ralph and Mary Butler Endowment Fund (for benefit of St. Paul Cemetery and Forest United Methodist Church)
- Ralph and Mary Butler Endowment Fund II (for benefit of Forest United Methodist Church)
- Bill & Evelyn Calvert Fund
- Camp Cullom Fund
- Meurice and Lurline Catron Fund (for the benefit of IU Health Frankfort Hospital)
- R. Maurice Clendenning and W. Forest Clendenning Fund (for benefit of Mulberry Centennial Park)
- Clinton Central Education Foundation Children In Need Fund
- Clinton Central FFA Endowment Fund
- Clinton Co. Abilities Services-Garald Gill Endowment Fund
- Clinton County 4-H Scholarship and Education Fund
- Clinton County Humane Society Fund
- Clinton County YMCA Endowment Fund
- COACH Kids Fund
- Walter V. Coapstick Fund (Geetingsville Presbyterian Church)
- Community Schools of Frankfort Education Foundation Endowment Fund
- Sara J. Costlow Memorial Teachers' Fund (for support of teachers of "at risk" Frankfort elementary school students)
- Emma J. Dinwiddie Fund (for benefit of First Evangelical Presbyterian Church of Frankfort)
- Lee E. Fickle Fund for the Friends of the Mulberry Community Library
- First Christian Church of Frankfort Endowment Fund
- Frankfort Community Public Library Local History and Genealogy Fund
- Frankfort Community Public Library Materials Fund
- Friends of the Frankfort Public Library
- Nancy N. Fullerton Fund for the Anna and Harlan Hubbard School of Living (at Frankfort Community Public Library)
- Bill Goodwin Youth Fund (for memberships and/or equipment for needy children at the Clinton County Boys and Girls Club)
- George and Mary Ellen Hammersley Endowment Fund (for benefit of Wesley Manor and First Christian Church)
- Franklin W. and Anna Mae Harper Memorial Fund (for benefit of the Good Samaritan Fund at Wesley Manor)
- Bob & Phyllis Hawley Fund for Kirklin Christian Church
- Hills Cemetery Association Fund
- Ralph C. & Hilda H. Hinshaw Fund (for benefit of Frankfort Community Public Library)
- Indiana Natural Resources Foundation Fund (Indiana Master Naturalist Program)
- Jackson-Frazier Families Memorial Endowment Fund (for benefit of The Way Out Sober Living Home)
- Carroll C. Johnson 4-H Fund
- Jesse & Martha Killmer Membership Fund (for the benefit of First Evangelical Presbyterian Church)
- Kirklin Main Street Fund*
- Perry and Elsie Ann Lewis Fund for First Christian Church
- Perry William (Bill) Lewis Scholarship Fund (Frankfort High School graduates)
- Marshall Fund for the Haan Mansion Museum of Indiana Art
- Bob & Jane Mohler Family Fund (benefits the Public School Foundation of Rossville Consolidated Schools)
- Bob & Jane Mohler Family Fund for First Christian Church
- William M. & Doris Mohr Fund (Wesley Manor)
- Walter H. & Vera I. Moore Education Fund (for the benefit of Rossville Consolidated Schools)
- Mulberry Community Library Endowment
- Mulberry High School Alumni Association Endowment Fund (for benefit of Mulberry Community Library)
- George & Mary Ogle Fund (for benefit of Witham Hospital)
- On-Stage Foundation Fund - Red Barn Theatre Fund
- Keith and Mildred Otterman Fund
- Paul & Mary Jane Phillippe Fund (Paul Phillippe Resource Center)
- Marie Rice Fund (for benefit of First Christian Church, Michigantown, IN)
- Tom Rohrbaugh Endowment Fund (Paw Pals of Clinton Co.)

- Rossville Community Library Endowment Fund
- Rossville Education Foundation Endowment Fund
- Rossville Presbyterian Church Endowment Fund
- Herbert & Marjorie Ruch Fund (for benefit of Wesley Manor)
- Ruth Derrick Ruch Fund (for benefit of St. Matthew United Methodist Church)
- Robert & Eleanor Ryan Fund for the Frankfort Community Public Library (for the children's theater program)
- Robert & Eleanor Ryan Fund for the Indiana University Foundation (for benefit of English Dept.-Bloomington)
- Robert & Eleanor Ryan Fund (United Way for Clinton County)
- Robert K. Ryan Scholarship (for Frankfort High School graduates - through Frankfort Education Foundation)
- Society of St. Vincent de Paul, St. Mary's Frankfort, Ind., Conference Fund
- St. Matthew United Methodist Church Endowment Fund
- Mary Lou Stuart Fund for Riley Hospital
- Jerry 'Mongo' Thompson Fund (Clinton County Civic Theatre and Frankfort Community Public Library)
- United Way for Clinton County Endowment Fund
- Helen G. Walls Fund (Clinton County Humane Society)

Field of Interest Funds/ Special Projects

- Clinton Central School Corporation Facilities Fund
- Clinton County Education Fund
- Clinton Co. Lilly GIFT VII Implementation Grant** (for Healthy Communities of Clinton County)
- Clinton Co. Lilly GIFT VII Large-Scale Grant ** (for Healthy Communities of Clinton County)

Operating Endowment Funds

- Board Designated Operating Endowment Fund
- Citizens Savings Bank Operating Fund
- Clinton County Community Foundation Operating Fund
- Clinton County Hospital Memorial Fund

- Farmers Bank Operating Endowment Fund
- First Merchants Foundation Operating Endowment Fund
- Frankfort Development Corporation Operating Fund
- Robert and Eleanor Ryan Operating Endowment

Scholarship Funds

- A. J. Archibald Memorial Scholarship (for Clinton Central High School graduates)
- Bailey Trucking Scholarship (Clinton County residents)
- Beta Tau Chapter of Psi Iota Xi Sorority Advised Scholarship (for graduate degree in speech pathology)
- Robert Brinson Scholarship Fund (for Clinton Central High School graduates)
- Jenny Butler Scholarship (for Clinton Central High School graduates studying nursing, ministry, or Christian education)
- Zachary Lynn Caldwell Memorial Scholarship (Clinton County graduates, preference for 4-H participation)
- Clinton Central High School Vision Scholarship
- Clarence Cochran Agricultural Scholarship (for Clinton Central High School graduates studying vocational education or agriculture)
- Community Foundation Scholarship Fund (for finalists in the Lilly Endowment Community Scholarship program)
- Ione Dinwiddie Nurses Fund (IU Health Frankfort Hospital for the continuing education of nurses)
- Vincent and Lois Dowden Scholarship (for Clinton Central High School graduates)
- Anna Fudge Field and Mary S. Field Endowment (for graduates of Clinton County public high schools)
- Frankfort High School Scholarship Fund
- Louise & Robert Hedgcock History Essay Scholarship (for Frankfort High School students)
- Vern & Lillian Kaspar Scholarship (for Clinton Central, Clinton Prairie or Frankfort High School students pursuing a degree in physics, engineering or mathematics)

- Brian Laughner Memorial Scholarship Fund* (for Clinton Central High School students attending a trade or business school)
- Michigantown High School Alumni Scholarship Fund (for students in the Michigan/Warren Township areas)
- William & Doris Mohr Scholarship (for graduates of Clinton County public high schools)
- Mulberry High School Alumni Association Scholarship (for students in the Mulberry/Madison Township area)
- Cindy Nichols Bailey Scholarship Fund (Clinton County residents enrolled in a college or university)
- Charles & Cecelia Nichols Scholarship Fund (for Clinton Co. graduates with an associate's degree who are accepted into a baccalaureate degree program)
- Julie Pearson Scholarship Fund (Clinton Central High School graduates studying education, engineering or science)
- Jaden Quick Memorial Scholarship Fund** (for Clinton Central High School varsity football members)
- Wilbur T. Rule Team Player Scholarship (for Clinton Central High School graduates who participated in sports)
- Barbara K. Siegfried Scholarship (for Clinton Central High School graduates)
- Strange Family Scholarship (for Clinton Central High School graduates studying agriculture or information technology)
- Phyllis M. Widener Music Scholarship (for Clinton County high school students pursuing a career in music)
- J. Allen Wyrick Memorial Scholarship (for Clinton Central High School graduates attending Purdue University)

Non-Permanent Funds

- Clinton County Fair and 4-H Foundation Fund
- Greg Scofield Scholarship Fund

* Denotes a Legacy Fund

** Denotes a 2020 New Fund



HOWARD COUNTY GRANTS

Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

Gary F. Carmichael Family Fund

Goodfellows \$3,000
Kokomo Rescue Mission \$4,000
Kokomo Urban Outreach \$2,000
St. Vincent de Paul \$2,000
United Way of Howard County \$4,000

Ruth K. Fredrick Advised Fund

Kokomo Family YMCA \$1,000

Gingerich Family Fund

Bridges Outreach \$3,500
Crossroads Community Church \$2,500
Kokomo Urban Outreach \$2,500

Hingst Family Fund

Bona Vista \$25,000
Bridges Outreach \$1,000
Gilead House \$1,000
Greater Kokomo Economic Development Alliance \$3,000
Habitat for Humanity \$2,500
Howard Co. Historical Society \$1,500
Kokomo Civic Theatre \$1,000
Kokomo Rescue Mission \$2,500
Kokomo Symphonic Society \$1,000
Kokomo Urban Outreach \$2,500
Link Observatory Space Science Institute \$10,000
Literacy Coalition \$1,000
Lutheran Church Missouri Synod \$5,000
Sagamore Council, Boy Scouts of America \$27,000
St. Vincent Kokomo Foundation \$10,000

Robert L. Hutchins Memorial Endowment

Kokomo Rescue Mission \$200
Kokomo Urban Outreach \$300
Monastery of the Poor Clares \$300

Christina Lorentson Family Fund

Kokomo Humane Society \$1,301

Ann Darby McCann Symposium Club Fund

Ivy Tech Community College \$2,105

Eugene & Nancy McGarvey Endowment Fund

Indiana University Foundation \$400
Ivy Tech Community College \$400
Kokomo Rescue Mission \$600
Kokomo Urban Outreach \$500

William M. Morgan Endowment Fund

The Ark Christian Ministries \$15,000
Chapel Hill Christian Church \$6,000

Scott Family & Scott Law Office Instruments of Hope Fund

Kokomo Public Schools Education Foundation \$854

Severns Family Fund

Bona Vista \$2,000
Howard Co. Historical Society \$825
Kokomo Public Schools Education Foundation \$1,000
Northwestern School Foundation \$2,375
Sagamore Council, Boy Scouts of America \$2,500

Whorwell Musicianship Fund for Eastern High School

Eastern Howard School Corporation \$829.34

J.D. & Lynn Young Endowment Fund

Delphi Opera House \$2,500
Delphi Preservation Society \$2,500
Pelican Sound Charitable Foundation \$2,500

Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

Acacia Academy

Acacia Academy Fund \$1,175

American Cancer Society

H.W. 'Hod' Peabody Fund \$402

American Red Cross

H.W. 'Hod' Peabody Fund \$402

Bennetts Switch Community Church

R. Franklin Zehring Endowment Fund \$501

Birthright of Kokomo

Mike's Italian Grill Endowment Fund for Birthright \$769

Bona Vista

Bona Vista Endowment Fund \$368
Wheelchairs for Kids Endowment Fund \$2,763

Bridges Outreach

William & Sharon Bassett Fund \$264
Bridges Outreach Fund \$1,011
John Eugene Fredrick & Bessie Kitselman Fredrick Memorial Fund \$1,088
Larry Rolland Fund \$829

Camp Kesem

Camp Kesem Endowment Fund \$238

Carver Community Center

Carver Community Center Fund \$342

Central Middle International School PTA

Central Middle International School PTA Fund \$500

Children's Organ Transplant Assn.

Community Assistance Foundation Fund \$875

Clinic of Hope

Clinic of Hope Fund \$548

Community Howard Regional Health System Foundation

Maude Kelley Memorial Fund \$3,713

Cross America

Cross America Inc. Fund \$2,499

Eastern Howard Performing Arts Society

Eastern Howard Performing Arts Society Endowment \$28,399

Eastern Howard School Corporation

Ralph & Thelma Peters Memorial Book Fund \$1,361

Family Service Association

Kenneth L. 'Red' Craig Fund \$404

First Congregational Christian Church

First Congregational Christian Church Found. Fund \$11,900
H.W. 'Hod' Peabody Maintenance Fund \$4,963
H.W. 'Hod' & Barbara Peabody Fund \$911

First Evangelical Presbyterian Church

Ann N. Adams Endowment \$76,051

Girl Scouts of Central Indiana

Tribal Trails Girl Scout Council Endowment \$383

Grace Baptist Church

R. Franklin Zehring Endowment Fund \$501

Grace United Methodist Church

Weston & Marjorie Bassett Endowment Fund \$7,576
Grace United Methodist Church Endowment \$473

Grace United Methodist Church Local Outreach Fund \$2,215
Grace United Methodist Church Outreach Ministry \$758
Durward & Rosemary Paris Endowment Fund \$267
R. Franklin Zehring Endowment Fund \$501

Greentown Historical Society
Greentown Historical Society Fund \$1,879

Greentown Public Library
Greentown Public Library Fund \$1,421

Habitat for Humanity
Habitat for Humanity of the Kokomo Community Fund \$1,033

Haitian Environmental Support Program
Haitian Environmental Support Program Fund \$428

Howard Co. 4-H
Howard Co. 4-H Fund \$1,000

Howard Co. Historical Society
Bette Bannon Fund for Howard Co. Historical Society \$2,279
Beulah Marler Cobb Endowment Fund \$1,694
Ruth Hotchkiss Memorial Fund \$482
Howard County Historical Society Fund \$7,794
Madge Morrison Long & Maxine Morrison Memorial Fund \$399
Sesquicentennial Celebration Fund \$2,317
John Murray Thompson Memorial Fund \$379

Indiana Donor Network
Community Assistance Foundation Fund \$875

Indiana University Kokomo
Cole Hardwood Fund
Destination: Education IUK \$4,589
Credit Bureau, Destination: Education IUK \$5,985
Destination: Education IUK \$6,402
Destination: Education IUK Agency \$468
Mary C. Fingleton Fund \$500
William S. & Susannah B. Hough IUK Scholarship \$3,500

Ivy Tech Community College
Kokomo New Car Dealers Association Fund \$1,500

Kiwanis Club Foundation of Kokomo Indiana
Kiwanis Club Foundation of Kokomo Fund \$3,630

Kiwanis Club of Metropolitan Kokomo
Kiwanis Club Foundation of Metropolitan Kokomo \$697

Kokomo Art Association
Endowment for the Visual Arts \$592

Kokomo CEO Class
Kokomo CEO Endowment Fund \$2,305

Kokomo Civic Theatre
Kokomo Civic Theatre Fund \$334

Kokomo Family YMCA
Young Men's Christian Association of Kokomo Fund \$9,708

Kokomo Howard Co. Public Library
Kokomo-Howard Co. Public Library Fund \$984

Kokomo Humane Society
Kokomo Humane Society Fund \$620

Kokomo Morning Musicale
Joan Knolinski Scholarship Fund \$1,094
Kokomo Morning Musicale Scholarship Fund \$1,680

Kokomo Park Band
Kokomo Park Band Fund \$1,208
H.W. 'Hod' Peabody Fund \$402

Kokomo Public Schools Education Foundation
Burt Family Scholarship \$500
Kenneth L. "Red" Craig Fund \$404
William & Cora Davis Scholarship \$500
Kay Deluise Scholarship \$500
Joe Dunbar Scholarship \$1,500
General Scholarship \$2,267
Linda Healy Scholarship \$500
Dr. Douglas Daniel Hogan III Scholarship \$750
Joan Holman Scholarship \$750
Ed & Carolyn Kammeyer Scholarship \$500

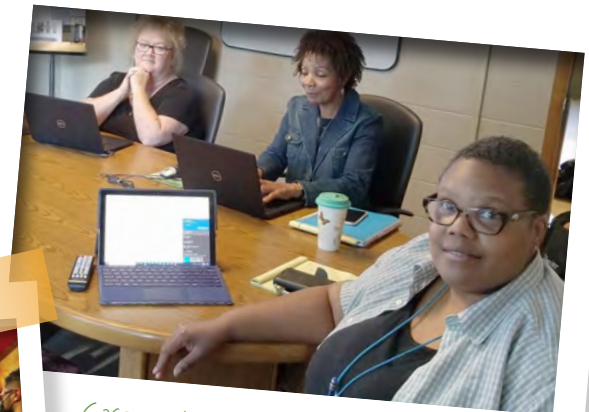
Kokomo Public Schools Education Foundation \$5,352
Frances Arthur Lewis Scholarship \$500
Frank Moore Scholarship \$500
Walter J. Moss Teacher Enhancement Scholarship \$3,695
Jeffrey T. Moulder Scholarship \$750
Sandifur Family Scholarship \$500
Miriam Showalter Scholarship \$500
Mary Helen Smith Scholarship \$500
James Swain Scholarship \$472
Dan Wells Scholarship \$750
Imogene Winslow Scholarship \$8,000

Kokomo Public Schools Education Foundation
Kokomo Public Schools Education Foundation Holly Kirkpatrick Fund \$2,768
Kokomo Public Schools Education Special Projects Enrichment Fund \$16,960
Kokomo Schools Extracurricular Activities Fund \$836

Kokomo Rescue Mission
Bette Bannon Fund for Kokomo Rescue Mission \$1,368
William & Sharon Bassett Fund \$264
Kenneth L. 'Red' Craig Fund \$404
Kokomo Rescue Mission Endowment Fund \$459
R. Franklin Zehring Endowment Fund \$2,505



The Howard County Historical Society offered scheduled in-person and virtual tours to holiday visitors so they could enjoy the festive "Christmas at the Seiberling" decorations.



Case workers with the Family Service Association's Department of Child Services use updated software that improves progress tracking and relevant statistic collection.



Scouts learned important skills while completing the Sagamore Council – Boy Scouts of America “Day Camp in a Box” activities during the pandemic.



Servants at Work volunteers are happy to have finished a ramp for a mobility challenged resident.



Patients can be tested closer to home at Kokomo’s Ascension St. Vincent’s using new scanning equipment in the Cancer Center.

Kokomo Symphonic Society

Central National Bank of Howard Co. Endowment \$282
 William & Susannah Hough Endowed KSO Chair Fund \$452
 Kokomo Symphonic Society Fund \$639
 Sterling P. Tignor Fund \$522

Kokomo Urban Outreach

William & Sharon Bassett Fund \$264

Literacy Coalition

Durward & Rosemary Paris Endowment Fund \$267
 Evelyn Iliff Stanley Fund for the Literacy Coalition \$865

Lutheran Church of Our Redeemer

Lutheran Church of Our Redeemer Endowment \$4,123

Main Street Christian Church

Main Street Christian Church of Russiaville Fund \$768

Marine Corps League Detachment 960

H.W. ‘Hod’ Peabody Fund \$402

National Greentown Glass Association

National Greentown Glass Association Fund \$10,330

New London Cemetery Association

New London Cemetery Perpetual Endowment \$2,253

Northfield Hospital and Skilled Nursing Facility

John F. Hughes Memorial Fund \$1,234

Northview Church Kokomo Campus

Oakbrook Community Church Fund \$448

One 17 International

Irene Rolland Fund \$1,292

Purdue University Kokomo

Glen & Jeanné Harland Endowment Fund \$3,000

Redeemer Lutheran School

Redeemer Lutheran School Tuition Endowment Fund \$1,015

Sagamore Council, Boy Scouts of America

Sagamore Council, Boy Scouts of America Fund \$4,073

Saints Joan of Arc & Patrick School

Sternemann Family Fund for Sts. Joan & Patrick School \$3,140

Samaritan Caregivers

Samaritan Caregivers Endowment Fund \$914

St. Andrew Episcopal Church

Robert & Daisy Rostron Sr. Fund \$439

St. Joan of Arc Catholic Church

Saint Joan of Arc Catholic Church Fund \$1,179

St. Luke’s United Methodist Church

Norman & Wanda McVay Endowment for St. Luke’s United Methodist Church \$736

Taylor School Corporation

Taylor High School Class of 1970 \$3,000
 Taylor School Corporation Fernung Fund \$900

Town of Russiaville

Gene, Wilma, Heber & Blanche Parks Russiaville Town Enhancement Fund \$4,830

United Way of Howard County

United Way of Howard County Endowment \$10,145

Urban Enterprise Zone

Kokomo UEA Streetscape Maintenance Fund \$952

Community Endowment Funds

No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.

American Red Cross

Biomedical Scales \$2,500

Carver Community Center

Center Activities \$5,400

Cross America

Unify Kokomo and Howard County \$25,000

Embracing Hope of Howard County

Feasibility Study for Douglass School \$6,500

Gilead House

“Capital Projects and Work Capital” \$130,000

Howard Co. Historical Society

Virtual Tour of Christmas at the Seiberling \$3,800

Indiana University Foundation

Inspiring New Konnections \$250

Kokomo Family YMCA

YMCA Camp Tycony Pond Dredging \$20,000

Kokomo Park Band

Music for the Community \$4,500

Sagamore Council, Boy Scouts of America

Scouting at Home \$6,000

Samaritan Caregivers

Adopt-A-Grandparent Online Expansion \$1,688

St. Vincent/St. Joseph Kokomo Foundation

Cancer Center Capital Campaign \$100,000

Turning Point - System of Care

Recovery Program \$5,000



As part of its summer performances, the Kokomo Park Band offered a curbside concert.



Day campers enjoy using the pond at the YMCA's Camp Tycony property after the pond was dredged.



A Samaritan Caregivers volunteer drops off food and essential items to a senior citizen during the coronavirus pandemic.

Operating Funds

Gifts generate the revenue needed to sustain the operating expenses of the Foundation.

- Bill & Marilyn Bersbach Operating Endowment Fund \$704
- Board Designated Operating Endowment Fund \$20,208
- Robert C. 'Chuck' Bucheri Operating Endowment Fund \$656
- Kevin & Hilda Burns Operating Endowment \$1,108
- Credit Bureau Operating Endowment Fund \$15,292
- Directors' Fund \$3,336
- First National Bank Operating Endowment Fund \$1,960
- Foundation Operating Endowment Fund \$24,552
- Key Bank Operating Endowment Fund \$1,060
- Liberty Financial Group Operating Endowment \$252
- Betse Severns McCullough Memorial Operating Fund \$1,420
- Miles & Finch Operating Endowment Fund \$360
- Dr. Herbert & Lillian Miller Operating Endowment \$660
- NiSource Operating Endowment Fund \$4,712
- Hod Peabody Operating Fund \$400
- Rick & Diane Smith Operating Endowment Fund \$1,116
- Syndicate Sales Operating Endowment \$252
- Don L. Wilhelm Fund \$18,136
- R. Franklin Zehring Operating Endowment Fund \$1,000

Field of Interest Funds

First Congregational Christian Church "Closet Fund"

Kokomo School Corporation, Middle School Magic Closet \$500

William S. & Susannah B. Hough Youth Fund

- Bona Vista, Rapid Response COVID-19 Pandemic \$5,000
- Bona Vista, Crossing Renovation \$100,000
- Bridges Outreach, Rapid Response COVID-19 Pandemic \$3,000
- Carver Community Center, Rapid Response COVID-19 Pandemic \$5,000
- Carver Community Center, Rapid Response COVID-19 Pandemic \$10,000
- Carver Community Center, Center Activities \$7,450
- Family Service Association, Rapid Response COVID-19 Pandemic \$5,000
- Family Service Association, DCS Program - Software Purchase \$5,800
- Narrow Gate Horse Ranch, EAL Training for Volunteers \$2,500
- Taylor School Corporation, "SLAM" Mentoring \$1,500
- United Way of Howard & Tipton Counties, Rapid Response COVID-19 Pandemic \$10,000

Virginia M. McKay Fund

Kokomo School Corporation, High School Magic Closet \$500

Senior Citizens Fund

Carver Community Center, Center Activities \$2,000

Society for Crippled Children and Adults of Howard County Fund

Servants at Work, Ramp Up Howard Co. \$15,000

Non Permanent Funds

Katharyn Elizabeth Fell Demaree Fund

- Grace Harbor Church \$2,968.53
- Indianapolis Garden Club \$1,000
- Lake Maxinkuckee Association \$1,000
- Mountain View Presbyterian Church Foundation \$6,968.53
- Random Acts of Flowers \$4,968.53
- Stuttering Foundation of America \$43,121.03
- Young Life \$4,000

Howard County Public Health Fund

Gilead House \$2,000

Paul Jones Fund

- Kokomo Humane Society \$1,000
- Kokomo Rescue Mission \$1,000
- Salvation Army \$1,000

Kokomo Community Health Care Fund

- Advantage Housing, Rapid Response COVID-19 Pandemic \$5,000
- CAM, Inc. Drop-In Center, Rapid Response COVID-19 Pandemic \$5,000
- First Congregational Christian Church, Rapid Response COVID-19 Pandemic \$5,000
- Food Finders Food Bank, Rapid Response COVID-19 Pandemic \$5,000
- Four County Comprehensive Mental Health Center, Rapid Response COVID-19 Pandemic \$5,000
- Kokomo Rescue Mission, Rapid Response COVID-19 Pandemic \$5,000
- Samaritan Caregivers, Rapid Response COVID-19 Pandemic \$5,000
- Turning Point - System of Care, Rapid Response COVID-19 Pandemic \$5,000
- Turning Point - System of Care, Rapid Response COVID-19 Pandemic \$5,000

Special Projects Funds

Howard Co. Lilly GIFT VII Implementation Grant

Turning Point - System of Care \$150,000

Scholarship Funds

Grants from scholarship funds benefit students in attaining their goal of higher education.

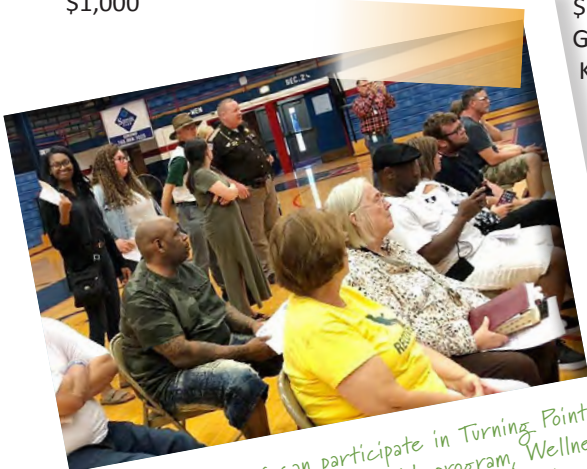
Adams Rotary Memorial Scholarship \$25,500
Carl Anderson Scholarship \$1,200
Kathie Beatty Memorial Scholarship & Renewals \$4,500
Alex and Kitty Bell Scholarship \$500
Jenny Michelle Butler Memorial Scholarship \$4,000
Coan Family Scholarship \$1,000
Russena L. Comer Scholarship \$1,750
Community Foundation of Howard County Scholars \$7,500
M. Joyce Cook Memorial Scholarship & Renewals \$4,000
Betsy Demaree Scholarship \$1,000
Jesse W. Dunn Total Effort Award \$750
Max M. Earl Memorial Scholarship \$950
Richard L. and Marion J. Eller Scholarship & Renewals \$5,000
Rick Fingleton Scholarship & Renewals \$4,800
Fisher Medical Scholarship \$2,000
Betty E. Fowler Scholarship \$4,000
Tony Gabriel Student Athlete Scholarship & Renewals \$10,000
Goodfellows Scholarship \$4,000
Hamilton-Middleton Scholarship \$12,000
Bradley E. Hemmeger Scholarship \$1,000
June Brown Hill PEO Nursing Scholarship \$1,000

Don and Loretta Holihan Education Scholarship \$750
Holtson Family Teacher's Scholarship \$500
Gerald Hood Memorial Scholarship \$1,250
William S. and Susannah B. Hough Memorial Scholarship & Renewals \$70,000
Howard-Tipton AFL-CIO Scholarship \$1,000
Melissa Anson Jarrell, DDS Scholarship \$1,200
Danny M. Keating Sr. Memorial Scholarship \$1,000
Knolinski Family Scholarship \$2,000
Kokomo Country Club Scholarship \$4,000
Kokomo High School "Spirit of 1961" \$1,900
Kokomo High School Class of 1964 \$1,200
Kokomo High School Class of 1969 \$2,000
Kokomo Rotary/Howard Dyar "Total Person" Award Scholarship \$4,000
Kokomo Rotary/Hod Peabody "Total Person" Award Scholarship \$3,000
Kokomo Woman's Department Club Scholarship \$1,950
Carolyn Jean Kratzer Scholarship \$32,000
Rob Kreuzberger Memorial Scholarship \$500
Kay Kuhns Scholarship \$2,500
Lechner Memorial Scholarship \$500
Military Foundation Major Gen. David L. Harris Scholarship \$500
Kathy A. Name Scholarship \$750
John Henry Owens Scholarship & Renewals \$12,000
Linda F. Pagel Memorial Scholarship \$1,500
Gene and Wilma Parks Scholarship - Kokomo High School \$6,000
Gene and Wilma Parks Scholarship - Western High School \$6,000

H.W. 'Hod' Peabody BSA Scholarship \$2,000
John Pitzer Scholarship & Renewals \$18,000
Kathy Ann Pylat Scholarship \$500
R.A.C.I. Scholarship \$650
Abby Kathryn Rethlake Memorial Scholarship \$2,000
Judy and Dennis Schulte Scholarship \$750
Shuckstrong Scholarship \$2,000
Mike Stegall CEO Scholarship \$500
Helen and Morris Stout Scholarship & Renewals \$30,000
Amy Striebel Kalas Scholarship \$1,000
Thacker Memorial Scholarship \$500
Sadie A. Townsend Memorial Scholarship \$1,500
Tri Kappa Associate Chapter Scholarship \$700
Western High School Class of 1962 \$600
Western High School Class of 1963 \$500
Western Women's Scholarship \$2,000
Frederick E. Wideman M.D. Taylor Student Athlete Scholarship \$1,200
Wiese Oldsmobile GMC Truck Scholarship & Renewals \$4,000
Franklin Zehring Scholarship & Renewals \$4,800



Cross America volunteers can easily access material from the new storage carts.



Community members can participate in Turning Point - System of Care's Pick Yourself Up program, Wellness Recovery Action Plan, Financial Peace University and counseling sessions on their path to wellness.



Narrow Gate Horse Ranch volunteers participated in equine assisted learning training to earn certification to work with at-risk adolescents.



Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

Slopsema Family Advised Fund

Food Finders Food Bank \$300
Loving Paws Animal Center \$296

Brad & Mary Jo Watson Advised Fund

Carroll Co. Council on Aging \$4,000

Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

ARC of Carroll County

Reynolds B. Hart Endowment Fund \$1,732

Bringhurst United Methodist Church

Carroll County Buddy Bag Endowment Fund \$2,222

Camden-Jackson Public Library

Pearl Kennedy Fund for the Camden-Jackson Township Public Library \$455
Katheryn Weinberger Library Fund \$3,873

Camp Tecumseh

John R. & Joan L. McCain Fund for Camp Tecumseh \$87,419
Robert & Dorothy Mills Endowment Fund \$397
Obear Fund in Memory of James O. & Emma Jackson Obear \$589
Don & Jean Willy Endowment Fund \$737
YMCA Camp Tecumseh Fund \$1,654

Carroll Co. 4-H Exhibit Association

Carroll County 4-H Fund \$404

Carroll Co. Community Center

Carroll County Community Center Fund \$1,090
John & Mary McCormick Fund for Carroll County Community Center \$297
Ralph E. Zinn Memorial Fund \$3,685

Carroll Co. Historical Society

M.E. 'Pete' & Joan Jackson Community Fund \$1,614
John C. & Doris Peterson Fund for the Carroll County Historical Society \$1,073

Carroll Co. Religious Education

Carroll County Religious Education Endowment \$4,469

Carroll Co. Wabash and Erie Canal

Carroll County Wabash and Erie Canal Fund \$7,738
John R. & Joan L. McCain Fund for Carroll Co. Wabash & Erie Canal \$52,464

Carroll Consolidated School Corp.

Todd Burman Memorial Scholarship \$475

Carroll Education Foundation

Irving E. Manning Memorial Scholarship Fund \$3,000

Carroll Manor

Young Family Fund Benefiting Carroll Manor \$633

CDC Resources

CDC Resources Fund for Children and Adults with Disabilities \$1,013

City of Delphi

Delphi Trails Security & Safety Fund \$345

Delphi Community Schools

Todd Burman Memorial Scholarship \$475
John McCormick Agricultural Scholarship Fund \$500

Delphi Preservation Society

Delphi Preservation Society Fund \$457
Richard L. Funkhouser Endowment Fund for Delphi Preservation Society \$5,230
Robert & Dorothy Mills Endowment Fund for Delphi Preservation Society \$559

Delphi Public Library

Helen R. Skinner Fund \$762

Flora Community Club

Flora Depot Endowment Fund \$4,444

Flora Presbyterian Church

Marshall & Patsy McCammack Fund for Care for the Poor \$680
Katheryn Weinberger Fund to Combat Hunger \$1,896

Flora United Methodist Church

Flora United Methodist Church Fund \$486

Flora-Monroe Public Library

Flora-Monroe Public Library Endowment Fund \$744

Girl Scouts of Central Indiana

Reynolds B. Hart Endowment Fund \$866

Kokomo Rescue Mission

John R. & Joan L. McCain Fund for the Kokomo Rescue Mission \$157,360

Lockport Church

Lockport Church Endowment Fund \$849

NICHES Land Trust

George A. Schmidt NICHES Fund \$910

Oak Grove Christian Church

Richard 'Dick' & Gretchen Roach Fund \$448

Psi Iota Xi Sorority-Beta Alpha Chapter

Beta Alpha Chapter of Psi Iota Xi Fund \$2,649

Sagamore Council, Boy Scouts of America

Reynolds B. Hart Endowment Fund \$866

St. Joseph Catholic Church

John & Mary McCormick Fund for St. Joseph Catholic Church \$752

Trinity Lutheran Church

Mildred L. Helvie Fund \$760

Operating Funds

Gifts generate the revenue needed to sustain the operating expenses of the Foundation.

Carroll County Community Foundation Operating Endowment \$7,576

Scholarship Funds

Grants from scholarship funds benefit students in attaining their goal of higher education.

Charles & Alberta Beale Scholarship \$750
Carroll County Community Foundation Scholars \$3,000
John & Kathie Connelly Scholarship \$13,000
Fisher & Associates Accounting Scholarship \$750
Liberty German Scholarship \$500
Carolyn S. Gilbert Memorial Scholarship \$1,200
IGWA Joseph L. Armstrong Family in Business Scholarship \$2,250
Indiana Packers Corporation Scholarship \$3,000
Irving E. Manning Memorial Scholarship Fund \$3,000

Robert and Joan Maxwell Scholarship \$1,000
 Mid-North Indiana Executive Committee for Christ \$3,000
 Lewis & Hazel Mullin Scholarship \$800
 Bill Pearson Scholarship \$700
 Robeson/Barber Scholarship Fund for Teachers \$2,500
 Robert Thornburg Scholarship \$1,100
 Abigail Williams Scholarship \$500

Community Endowment Funds

No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.

Camp Tecumseh
 Outdoor Pavilion \$3,300

Carroll Co. Chamber Five
 RIN Delphi Center Roof \$17,375

Carroll Co. Community Center
 Rapid Response COVID-19 Pandemic \$1,000

Carroll Co. Council on Aging
 Transportation (New Vehicle) \$8,000

Carroll Co. Food Pantry
 Friends of Carroll Co. Not-for-profit drawing \$833

Carroll Co. Religious Education
 Friends of Carroll Co. Not-for-profit drawing \$1,333

Carroll Co. United Fund
 Rapid Response COVID-19 Pandemic \$5,000

Flora Community Club
 Friends of Carroll Co. Not-for-profit drawing \$833

Food Finders Food Bank
 Rapid Response COVID-19 Pandemic \$2,000

Hoosiers Feeding the Hungry
 Rapid Response COVID-19 Pandemic \$2,000

L & A Park Foundation
 Ball Field Dug Out \$6,315

Mental Health America of Indiana
 Rapid Response COVID-19 Pandemic \$2,000

Town of Burlington
 Community Building Exterior \$5,000

Non Permanent Funds

L & A Park Foundation Fund
 L & A Softball Park \$150,000

Special Project Funds

Carroll Co. GIFT VII Implementation Grant
 Mental Health America - Wabash Valley Region \$100,000

Connecting

people, resources and causes to produce a positive and sustainable change in

our community



Camper and hikers will be able to enjoy the new outdoor pavilion at the YMCA's Camp Tecumseh.



National Guard members pack boxes of food for Food Finders Food Bank to be distributed for those in need in Carroll County.



Hoosiers Feeding the Hungry volunteers load up meat to be delivered to food distribution sites.



Advised Funds

Donors may take an active role by making suggestions on which charitable causes to support.

Friends of the Hills Cemetery Fund

Sugar Creek Township \$2,476

Hunter Family Advised Fund

Clinton Co. Family YMCA \$1,000

Ransom Family Advised Fund

Black Box Theatre Company \$400

City of Frankfort \$850

The Crossing of Clinton County \$1,000

Frankfort Community Public Library \$300

Grace on Wings \$1,000

One80 Recovery Resources \$2,000

Rotary Tiny Tim Fund of Frankfort \$2,000

Designated Funds

Grants from designated and agency funds benefit non-profit organizations as specified by the donors.

Abilities Services

Clinton Co. Abilities Services - Garald Gill Fund \$976

Alzheimer's Association Greater

Indiana Chapter

Tom Rohrabough Fund \$489

Clinton Central School Corporation

Clinton Central FFA Endowment \$2,039

Clinton Central School Corporation

Children in Need Fund \$1,097

Clinton Co. 4-H

Bill & Evelyn Calvert Fund \$692

Clinton Co. 4-H Scholarship and Education Fund \$550

Carroll C. Johnson 4-H Fund \$621

Clinton Co. Boys & Girls Club

Clinton County Boys & Girls Club

Endowment Fund \$3,542

Bill Goodwin Youth Fund \$583

Clinton Co. Civic Theatre

Jerry 'Mongo' Thompson Fund \$332

Clinton Co. Contractual Public Library

Mulberry Community Library

Endowment \$9,172

Mulberry High School Alumni Assoc.

Fund \$749

Rossville Community Library

Endowment Fund \$323

Clinton Co. Family YMCA

William J. & R. Jean Beard Endowment

Fund \$18,561

Clinton County Family YMCA

Endowment Fund \$388

Community Schools of Frankfort

Sara J. Costlow Memorial Teachers'

Fund \$1,297

Community Schools of Frankfort

Education Foundation

Community Schools of Frankfort

Education Foundation Fund \$638

Perry William (Bill) Lewis Scholarship

Fund \$550

Robert K. Ryan Scholarship Fund \$450

First Christian Church of Frankfort

First Christian Church of Frankfort Fund

\$11,034

George & Mary Ellen Hammersley Fund

\$739

Perry & Elsie Ann Lewis for First

Christian Church \$1,111

Bob & Jane Mohler Family Fund for First

Christian Church Fund \$563

First Christian Church of Michigantown

Marie Rice Fund \$358

First Evangelical Presbyterian Church

Emma J. Dinwiddie Fund \$1,725

Jesse & Martha Killmer Membership

Fund \$2,634

Forest United Methodist Church

Ralph & Mary Butler Endowment Fund

\$1,305

Ralph & Mary Butler Endowment Fund II

\$3,441

Frankfort Community Public Library

Frankfort Community Public Library

Local History and Genealogy Fund

\$302

Frankfort Community Public Library

Materials Fund \$537

Friends of the Frankfort Public Library

\$3,439

Ralph C. & Hilda H. Hinshaw Fund

\$1,702

Robert & Eleanor Ryan Fund for the

Frankfort Community Public Library

\$2,118

Jerry 'Mongo' Thompson Fund \$332

Friends of the Frankfort Library

Nancy N. Fullerton for the Anna and

Harlan Hubbard School of Living

\$1,323

Friends of the Mulberry Community Library

Lee E. Fickle Fund for the Friends of the

Mulberry Community Library

\$1,500

Geetingsville Presbyterian Church

Walter V. Coapstick Fund \$1,203

Robert & Ellen Haan Museum of

Indiana Art

Marshall Fund for the Haan Museum of

Indiana Art \$6,060

Hills Baptist Church

Hills Cemetery Association Fund \$669

Humane Society of Clinton County

Clinton County Humane Society \$529

Helen G. Walls Fund \$1,460

Indiana Natural Resources Foundation- IMN Program

Indiana Natural Resources Foundation

Fund \$667

Indiana University Foundation

Robert & Eleanor Ryan Fund for Indiana

University Bloomington \$3,930

IU Health Foundation

Meurice & Lurline Catron Fund \$46,083

Keith & Mildred Otterman Fund \$240

Kirklin Christian Church

Bob & Phyllis Hawley Fund for Kirklin

Christian Church \$589

Mulberry Centennial Park

R. Maurice Clendenning & W. Forest

Clendenning Fund \$416

On-Stage Foundation Red Barn Theatre

On-Stage Foundation Fund \$397

Paul Phillippe Resource Center

Paul & Mary Jane Phillippe Fund

\$322

Public School Foundation of Rossville Schools

Bob & Jane Mohler Family Fund \$814

Public School Foundation of Rossville

Schools Fund \$1,138

Riley Children's Foundation

Mary Lou Stuart Fund for Riley Hospital

\$99,854

Rossville Consolidated School District

Walter H. & Vera I. Moore Education

Fund \$1,996

Rossville Presbyterian Church

Rossville Presbyterian Church Fund

\$775

St. Mary's Catholic Church

Society of St. Vincent de Paul, St. Mary's, Frankfort Conference Fund \$624

St. Matthew United Methodist Church

Ruth Derrick Ruch Fund for St. Matthew United Methodist Church \$5,040

St. Matthew United Methodist Church Fund \$1,963

St. Paul Cemetery

Ralph & Mary Butler Endowment Fund \$1,305

The Way Out Sober Living Home

Jackson-Frazier Families Memorial Endowment Fund \$759

United Way For Clinton Co.

Robert & Eleanor Ryan Fund for the United Way \$2,952
United Way for Clinton County Fund \$774

Wesley Manor

George & Mary Ellen Hammersley Fund \$739

Franklin W. & Anna Mae Harper Memorial Fund \$766

William M. & Doris Mohr Fund \$14,429

Herbert & Marjorie Ruch Fund \$1,352

Witham Health Services Foundation

George & Mary Ogle Fund \$7,922

Operating Funds

Gifts generate the revenue needed to sustain the operating expenses of the Foundation.

Board Designated Operating Endowment \$12,648

Citizens Savings Bank Operating Endowment \$564

Clinton County Hospital Memorial Fund \$6,768

Community Foundation Operating Endowment Fund \$7,612

Farmers Bank Operating Endowment Fund \$3,692

First Merchants Foundation Operating Endowment \$780

Frankfort Development Corp. Operating End. \$852

Robert & Eleanor Ryan Operating Endowment \$1,544

Community Endowment Funds

No restrictions are placed on gifts to these funds, allowing the board of directors to address community needs.

Abilities Services

Rapid Response COVID-19 Pandemic \$2,000

Colfax Historical Society

Museum Floor Restoration \$4,418

Food Finders Food Bank

Rapid Response COVID-19 Pandemic \$5,000

Four County Comprehensive Mental Health Center

Rapid Response COVID-19 Pandemic \$3,000

Healthy Communities of Clinton County

Rapid Response COVID-19 Pandemic \$5,000

Healthy Communities of Clinton County

Rapid Response COVID-19 Pandemic \$5,000

Mental Health America of Indiana

Rapid Response COVID-19 Pandemic \$3,000

Paul Phillippe Resource Center

Rapid Response COVID-19 Pandemic \$5,000

Purdue University Co-op. Extension Service

Needs Assessment \$990

Quinton's House

Quinton's House iRecord System \$12,000

Rossville Consolidated School District

Why to Say NO \$810

The Crossing of Clinton County

Crossing Job Training Program Advanced Certification \$20,449

United Way For Clinton Co.

Rapid Response COVID-19 Pandemic \$10,000

WeCare of Clinton County

Passenger Van \$28,000

Field of Interest Funds

Donors' areas of interests are followed when grants are made.

United Way For Clinton Co.

Promise Program \$875

Scholarship Funds

Grants from scholarship funds benefit students in attaining their goal of higher education.

A. J. Archibald Memorial Scholarship \$1,500

Bailey Trucking Company Scholarship \$1,250

Cindy Nichols Bailey Scholarship \$1,250

Beta Tau Chapter-Psi Iota Xi Sorority Scholarship \$1,200

Robert Brinson Scholarship \$3,500

Jenny Butler Scholarship \$2,500

Zachary Lynn Caldwell Memorial Scholarship \$500

Clinton Central High School Vision Scholarship \$4,000

Clinton County Community Foundation Scholars & Renewals \$15,000

Clarence Cochran Agricultural Scholarship \$1,500

Ione Dinwidde Nurses Scholarship \$1,700

Vincent & Lois Dowden Scholarship \$1,000

Anna Fudge Field & Mary S. Field Endowment \$750

Louise & Robert A. Hedgcock History Essay Scholarship \$750

Vern & Lillian Kaspar Scholarship \$4,000

Michigantown High School Alumni Scholarship \$2,000

William & Doris Mohr Scholarship & Renewals \$195,000

Charles & Cecelia Nichols Scholarship \$1,250

Julia Pearson Scholarship \$1,000

Wilbur T. Rule Team Player Scholarship \$1,200

Greg A. Scofield Scholarship \$500

Barbara K. Siegfried Scholarship \$2,000

Strange Family Scholarship \$500

Phyllis M. Widener Music Scholarship \$2,500

J. Allen Wyrick Memorial Scholarship \$1,000

Special Projects

Clinton Co. Lilly GIFT VII

Implementation Grant

Healthy Communities of Clinton County \$100,000

Lilly Endowment Inc. Community Leadership

Giving Indiana Funds for Tomorrow (GIFT) Initiative Phase VII

The Community Foundation Serving Howard, Clinton and Carroll Counties has been participating in grant opportunities offered through the Endowment's GIFT VII initiative. With GIFT VII, the Endowment seeks to help community foundations raise financial resources and provide funds to enhance their leadership competencies. Through this initiative, the Foundation has applied for and been awarded the following grants:

	Howard Co.	Clinton Co.	Carroll Co.
<i>Board Engagement Grants</i>	\$ 100,000	\$100,000	\$100,000
<i>Planning Grants</i>	\$ 75,000	\$ 50,000	\$ 50,000
<i>Implementation Grants</i>	\$ 150,000	\$100,000	\$100,000
<i>Matching Grants*</i>	\$1,000,000	\$500,000	\$500,000
<i>Large-Scale Grant</i>	\$4,986,515 (tri-county regional grant)**		

These funds are being put to work in the communities we serve to address local needs and challenges.

*In Howard and Clinton counties, the Matching Grant funds have been met. In Carroll County, Matching Grant funds remain for gifts to community endowment unrestricted funds -- every \$1 given will be matched \$2. The match ends Sept. 30, 2021, or once the match is met.

**The Large-Scale grant will support efforts to establish a medically assisted Drop-In Engagement Center in Howard County, with regional collaborative partnership locations in Carroll and Clinton counties. Turning Point – System of Care will be the administrator of the Drop-In Engagement Center in Howard County. For the regional collaborative partnerships, Healthy Communities of Clinton County will be the administrator of the Clinton County location and Mental Health America – Wabash Valley Region will be the administrator of the Carroll County location.



Workers cut material for masks that were distributed to schools and Clinton County residents by the United Way for Clinton County.



The Colfax Historical Society installed new flooring to update the museum building.



WeCare of Clinton County will be able to transport recovery home residents to essential services using a newly purchased transport van.



Food Finders Food Bank distributed food in response to increased need caused by the coronavirus pandemic.

FRIENDS

Clinton County

Dr. & Mrs. Nathan R. Albertson
Mrs. Marilyn Beard
Mrs. Marlene K. Brant
Mr. & Mrs. James D. Bricker
Brown Land & Hog, Inc.
Mr. & Mrs. Ty W. Brown II
Burke Family Fund
Mr. & Mrs. Charles K. Calvert
Mr. & Mrs. Chris Carter
Mr. & Mrs. Fred Carter
Mr. & Mrs. Russell 'Pete' Clark
Mr. & Mrs. Donald W. Cooper
Mr. & Mrs. Randy A. Davis
Mr. & Mrs. Joe C. Doan
Mr. & Mrs. Roger Douglass
Drago Indiana, LLC
Mr. & Mrs. Richard C. Dunn
First Merchants Bank
Garney Enterprises
Mr. & Mrs. Gordon J. Gill
Mr. & Mrs. Michael W. Goff
Mr. & Mrs. Alan B. Gossard
Mr. & Mrs. Barry S. Hall
Mr. & Mrs. Alan M. Hazlett
Mr. & Mrs. Joe Hilgenhold
Ms. Anne Himmelwright
Mr. & Mrs. David Hinshaw
Mr. Marc Hodges
Kappa Kappa Kappa, Frankfort
Associate Chapter
Mrs. Janice Kersey
Ms. Martha R. Klemm
Mr. & Mrs. Chester Mahan
Mr. & Mrs. Gene A. Marshall
Ms. Lou Ann Mitchell
Mrs. Elaine R. Moon
Mr. & Mrs. James D. Moore
Mulberry Cooperative Telephone, Inc.
NHK Seating of America
Mr. Mike Nichols
Mr. & Mrs. Don Pershing
Mr. & Mrs. Richard D. Rayles
Mr. Gene Robbins
Mr. Jim Seatter
Mrs. Megan Sheets
Mr. James D. Siegfried Jr.
Mr. & Mrs. Jeffrey L. Stewart
Mr. Lloyd Stonehill
Mr. & Mrs. Wade Stowers
Mr. & Mrs. R. J. Sutton
Swine Health Services
Dr. & Mrs. Stephen Tharp
Mr. & Mrs. Mark Werner
Ms. Lu Whitaker

In 2020, a group of donors joined the "Friends of Carroll County" and the "Friends of Clinton County" that supported the unrestricted community endowment funds of the Carroll County Community Foundation and Clinton County Community Foundation. Gifts to become a friend in 2020 were particularly meaningful as these funds help to support the Rapid Response grants related to COVID-19 and other current community services offered through nonprofit organizations. We express our deep appreciation to our donors who allow the Foundation to address the changing needs of the counties we serve.

Carroll County

Mr. Mark Abbott
Mr. Jake Adams
The Andersons
Dr. & Mrs. Thomas Atkinson
Mr. & Mrs. Darrell Bailey
Mr. & Mrs. David Beale
Mr. & Mrs. Mark Berry
Mr. & Mrs. Dick N. Bishop
Mr. & Mrs. Dick Bradshaw
Mrs. Mary Brown
Hilda & Kevin Burns
Community Youth Center
Mr. & Mrs. Eric Cox
Mr. & Mrs. Jeff A. Craig
Ms. Becky Crenshaw
Judge & Mrs. Benjamin Diener
Mr. & Mrs. Gary L. Duff
Dr. & Mrs. Alvan Eller
Mr. & Mrs. Larry Fellows
First Farmers Bank & Trust
First Financial Bank
First Merchants Bank
Mr. & Mrs. Derek R. Fisher
The Flora Group
Mr. & Mrs. Michael Force
Mr. & Mrs. Thomas B. Freeman
Mr. Kevin Giddens
Mr. & Mrs. Jimmy Gish
Mr. & Mrs. Gerald R. Hanna
Ms. Helen Hanna
Mr. Lyndal Hood
Mrs. Denise J. Huffer
Mr. & Mrs. Robert T. Ives
Mr. & Mrs. Alan Jackson
Dr. Amanda Jackson
Mr. & Mrs. Frankie A. Jackson
Mr. & Mrs. Larry K. Johnson
Dr. & Mrs. Harry Jones
Mr. & Mrs. Mel Kearns
Mr. & Mrs. Joe Kennedy
Mr. & Mrs. Dennis Kern
Mr. & Mrs. Richard D. Klepinger
Dr. & Mrs. Ed Langston
Mr. & Mrs. Matt Leahy
Mr. & Mrs. Mel Lowery
Mrs. Susan Mann Hitchcock
Dr. & Mrs. Paul Manning
Mr. & Mrs. Phillip W. Martin
Mr. & Mrs. Steve May
Mr. & Mrs. Gordon McCain
Mr. & Mrs. Joe W. McCain
Mr. & Mrs. Marshall McCammack
Mrs. Renee McIlrath
Mr. & Mrs. Greg M. Michael
Mr. Joe Moss
Mr. & Mrs. Mark Nipple
Dr. & Mrs. Greg D. Norman
Mr. & Mrs. Bill Northcutt
Mr. & Mrs. Joseph A. O'Donnell
Ms. Dawn Orem
Mr. & Mrs. Kenneth R. Orem
Mr. Dean Overholser
Mr. & Mrs. Jason Oyler
Mr. & Mrs. David A. Packard
Mr. & Mrs. James Payne
Mrs. Carolyn Pearson
Mr. & Mrs. Jason Pearson/Jackson-Lee-
Pearson/Tri Green Tractor
Mr. William V. Pickart
Mr. & Mrs. Josh Plue
PTI Machining
Mr. & Mrs. James Rich
Mrs. Clara Rider
Dr. & Mrs. Carl Robeson
Mrs. Patricia Rodgers
Dr. Wayne Salsbery
Mr. & Mrs. Gary L. Scholl
Security Federal Savings Bank
Mr. & Mrs. Carl Seese
Mr. & Mrs. Vince Seward
Mr. & Mrs. Eric B. Sheiss
Ms. Marilyn Shultheis
Mr. & Mrs. Fred H. Slopsema
Mr. Dale Snipes
Mr. & Mrs. Bill Tinsman
Mr. & Mrs. Bill Trueblood
Mr. & Mrs. Larry Waddell
Gordon & Shirley Wagoner Family Fund
Mr. & Mrs. Ken Walton
Mr. & Mrs. Robert L. Walton
Mr. & Mrs. David Weckerly
Dr. & Mrs. Jim Williams
Mr. & Mrs. Charles E. Wolf
Mrs. Lona D. Yeakley
Mr. Greg Yost
Mr. & Mrs. Dale Zinn
Mrs. Mary Zinn

Connecting with Friends

Comparative Condensed Statement of

FINANCIAL POSITION

ASSETS	CURRENT FUND	ENDOWMENT FUND	TOTAL 2020	TOTAL 2019
Cash	2,197,254	6,658,413	8,855,667	4,322,762
Investments		92,393,419	92,393,419	70,993,854
Receivables	73		73	
Prepaid Insurance	8,004		8,004	7,577
Prepaid Expenses	17,056		17,056	1,523
Charitable Remainder Annuity Trust		6,339	6,339	34,008
Charitable Gift Annuity Assets		203,997	203,997	202,988
Land		175,012	175,012	175,012
Building	850,545		850,545	761,258
Fixed Assets	50,124		50,124	44,124
Less Accumulated Depreciation	(205,617)		(205,617)	(162,713)
Total Assets	2,917,439	99,437,180	102,354,619	76,380,393
 LIABILITIES & NET ASSETS				
Liabilities				
Accounts Payable	19,168		19,168	8,573
Accrued Expenses	16,808		16,808	12,272
Grants Payable		562,136	562,136	477,635
Charitable Gift Annuity Payment Liability		121,983	121,983	99,025
Deferred Income		144,172	144,172	1,760,183
Funds Held for the Benefit of Others		2,549,564	2,549,564	1,676,332
Total Liabilities	35,976	3,377,855	3,413,831	4,034,020
 NET ASSETS				
Howard County	2,380,260	46,655,695	49,035,955	33,849,542
Carroll County	138,844	20,429,918	20,568,762	15,681,672
Clinton County	362,359	28,973,712	29,336,071	22,815,159
Total Net Assets	2,881,463	96,059,325	98,940,788	72,346,373
 TOTAL LIABILITIES AND NET ASSETS	 2,917,439	 99,437,180	 102,354,619	 76,380,393

Comparative Condensed
STATEMENT OF ACTIVITIES

REVENUES AND GAINS	CURRENT FUND	ENDOWMENT FUND	TOTAL 2020	TOTAL 2019
Gifts	27,811	8,388,980	8,416,791	2,721,504
Lilly Endowment-Gift VII	326,221	478,622	804,843	238,007
Other Income	99,230		99,230	
Rental Income		4,780	4,780	5,475
CRT/CGA-Change in value		(30,402)	(30,402)	17,495
Gain/Loss on Disposal of Assets				
Return of Unused Grants		27,102	27,102	47,248
Interfund Grants	139,220	(139,220)		
Interfund Transfers				1,445
Administrative Fees	810,397		810,397	710,294
Investment Earnings	29,538	2,500,763	2,530,301	2,456,658
Investment Gains (Losses)		7,074,055	7,074,055	(6,123,272)
Total Revenues and Gains	1,432,417	18,304,680	19,737,097	74,854
 GRANTS AND EXPENSES				
Grants - Howard County		3,689,839	3,689,839	1,987,204
Program	295,085		295,085	247,037
General and Administrative	220,609		220,609	188,528
Fundraising	251,038	658	251,696	222,643
Administrative Fees		788,013	788,013	692,724
Total Grants and Expenses	766,732	4,478,510	5,245,242	3,338,136
 Change in Net Assets	 665,685	 13,826,170	 14,491,855	 (3,263,282)
 NET ASSETS				
Net Assets at Beginning of Year	2,215,778	82,233,155	84,448,933	75,609,655
Net Assets at End of Year	2,881,463	96,059,325	98,940,788	72,346,373

Subject to audit by Bucheri, McCarty & Metz LLP -- Certified Public Accountants

December 31, 2020, and December 31, 2019

CORNERSTONES
\$10,000 or more

Mr. & Mrs. William Bassett
Crume/Ellis Auctioneers
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The David Foster Society is named for David Foster, the first philanthropist in Howard County history. He donated the land that would become the City of Kokomo. These donors in the Society made gifts in 2020 to support the work of the Community Foundation:

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Since 1998, the Community Foundation has participated in the Lilly Endowment Community Scholarship Program.

The number of Lilly Endowment Community Scholarships awarded to Howard, Carroll and Clinton county students is 125.

The primary purposes of the Lilly Endowment Community Scholarship Program are:

- 1 to help raise the level of educational attainment in Indiana;
- 2 to increase awareness of the beneficial roles Indiana community foundations can play in their communities; and
- 3 to encourage and support the efforts of current and past Lilly Endowment Community Scholars to engage with each other and with Indiana business, governmental, educational, nonprofit and civic leaders to improve the quality of life in Indiana generally and in local communities throughout the state.



Jaeden Hannah

Howard County

Jaeden is studying history at Indiana Wesleyan University. He is a graduate of Eastern High School and is the son of Kraig and Brandy Hannah.



Hannah Sherinian

Carroll County

Hannah, a graduate of Delphi Community High School, is studying architecture at Ball State University. She is the daughter of Todd Sherinian and Kristy Pollard.



Jennah Jones

Howard County

Jennah is a graduate of Northwestern High School and the daughter of Steven and Kristy Jones. She is attending Indiana University-Purdue University Indianapolis and is studying biology.



Fife Deck

Clinton County

Fife is a graduate of Clinton Central High School and the son of Kimberly Deck and the late Michael Deck. He is studying engineering at Notre Dame University.

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